

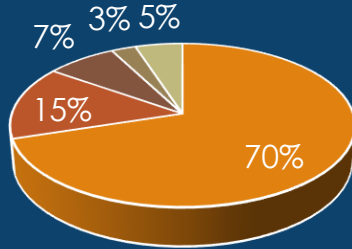
МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-октябрь 2023 г.



65

МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной

140,8%

ИФО

\$10,1

МЛН.



ЭКСПОРТ

Импорт 65,9%

ОТП 34,1%

\$391,3

МЛН

РЫНОК

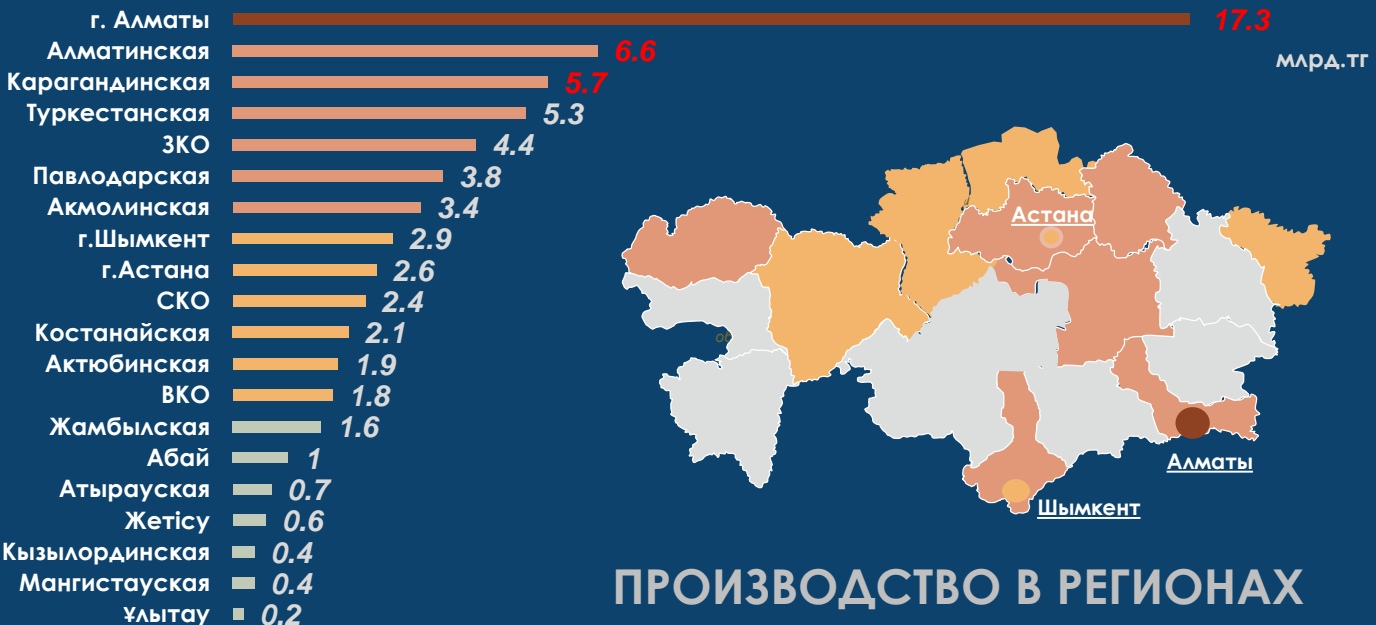
\$257,9

МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 9 мес. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

January-October 2023: Furniture industry

In nominal terms, furniture production for January-October 2023 reached 65 billion tenge, an increase of 24.5% over 2022. For the period under review, the industry's PVI indicator was 140.8%.

An increase of 11.8% in kitchen furniture production is responsible for the increase in PVI.

The domestic market for the consumption of furniture products, based on the results of the period January-September 2023, amounted to **391.3 million US dollars (177.2 billion tenge)**. The share of domestic production was **34.1%**.

The **volume of exports of furniture products** for January-September 2023 compared to the corresponding period in 2022 in monetary terms increased by 77.2%, amounting to **10.1 million US dollars**.

In January-September 2023, in the commodity structure of exports of the furniture industry, the main volume was accounted for by the following goods: other metal furniture (USD 3,231.4 thousand), furniture, upholstered seating with a wooden frame, other (USD 1,012.5 thousand), other wooden furniture (USD 910.4 thousand), metal furniture of the type used in institutions (USD 729.4 thousand), other furniture made of wood and its parts (USD 611.3 thousand), other seating furniture (USD 516.2 thousand), other plastic furniture (USD 492.2 thousand), wooden bedroom furniture, other (USD 446 thousand), furniture other and its parts (USD 375.6 thousand), etc.

The largest share of furniture exports went to *Russia (43.1% of total exports or \$4.4 million), to Kyrgyzstan (18.2% or \$1.8 million), to Uzbekistan (13.1% or 1.3 million US dollars)*

In monetary terms, furniture imports for January-September 2023 **declined by 6.8%, from \$257.9 million in 2022 to \$257.3 million in 2023**.

In the commodity structure, the largest volumes of imported products belong to other wooden furniture (USD 49.8 million), other metal furniture (USD 28.8 million), wooden bedroom furniture (USD 25.2 million), furniture , other upholstered seating with wood frame (\$25.2 million), other metal seating furniture, whether or not convertible into a bed, and parts thereof (\$13.2 million), seating furniture, convertible or not transformable into a bed, and its parts, other (\$13.1 million), furniture upholstered for sitting with a metal frame other (\$11.7 million), wooden furniture used in institutions (10.8 million USD), other plastic furniture (USD 10.3 million), other furniture and parts thereof (USD 10.2 million), etc.

The main volume of imported furniture products comes from Russia (for 88.3 million US dollars or 34.3% of total imports), from China (for 51.9 million US dollars or 20.1%), from Turkey (for 29.6 million US dollars or 11.5%), from Belarus (by 25.8 million US dollars or 10%), from Italy (by 16.7 million US dollars or 6.5%).

B Furniture companies are located throughout the country. Nevertheless, 26.6% of the country's furniture production is produced in Almaty (17.3 billion tenge).