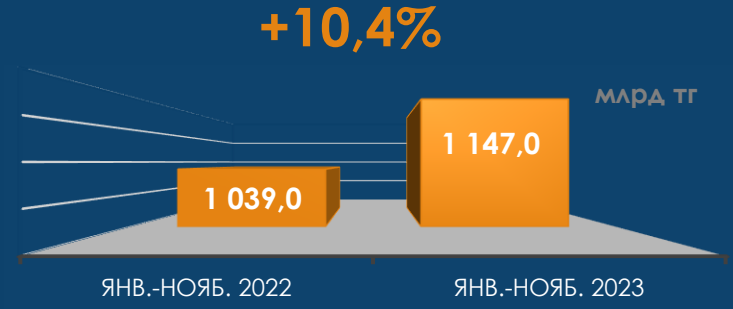


ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

январь-ноябрь 2023 г.

1 147
МЛРД ТГ



104,1%
ИФО

\$223,8 МЛН



ЭКСПОРТ

Импорт 34%
ОТП 66%



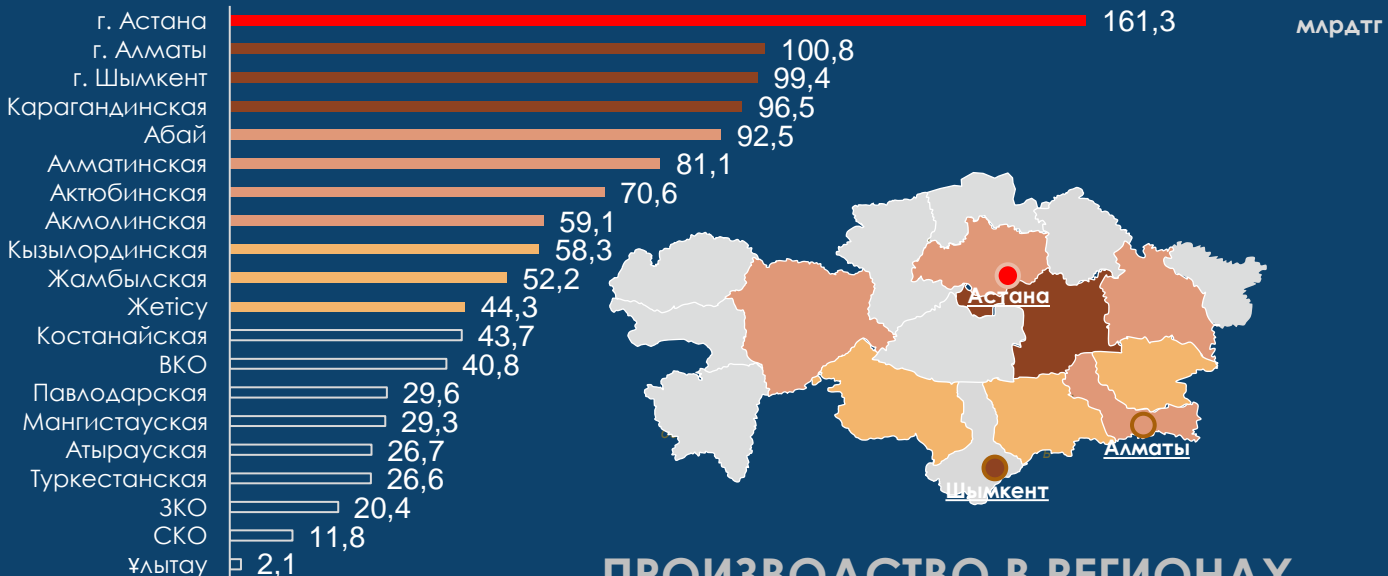
РЫНОК

\$1 043 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-октябрь 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

Production of building materials for January-November 2023

The volume of production of construction materials in the Republic of Kazakhstan for January-November 2023 amounted to **1,147 billion tenge**, which in nominal terms is 10.4% higher than the same period in 2022 (1,039 billion tenge).

The index of physical volume of production in January-October 2023 amounted to 104.1%. Growth in physical terms is observed for the following goods:

- fire-resistant products (+11.5%);
- non-fire-resistant ceramic bricks (+70.6%);
- tiles, slabs and similar products made of cement, concrete or artificial stone (+3.4%);
- drywall (+0.6%);
- construction mortars (+16.1%).

Exports of construction materials products in January-October 2023 compared to the same period in 2022 increased by 25% and amounted to \$224 million. In physical terms, the volume of exports increased by 16.7%, amounting to 1,371 thousand tons, while for the same period last year it was at the level of 1,174 thousand tons. Main top export countries: Russia, Uzbekistan and Kyrgyzstan.

Imports of construction materials into the domestic market for January-September 2023 amounted to \$1,043 million, showing a decline of 3.4% compared to the same period in 2022. In physical terms, the volume of goods amounted to 2,650 thousand tons, decreasing by 17.2% compared to January-October 2022. The main top importing countries are Russia, China and Uzbekistan.

For January-October 2023, the volume of the construction materials market in the Republic of Kazakhstan amounted to \$3,077 million, where OTP accounts for 66%, and imported products account for 34%.

The largest volumes of production in value terms for January-October of the current year are in Astana (with the region's share of 14.1% in total production), Almaty (8.8%) and Shymkent (8.7%).