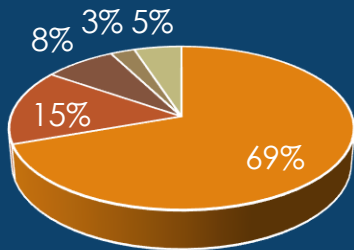


МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-ноябрь 2023 г.

73,8
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной

142,2%
ИФО

\$10,9
МЛН.



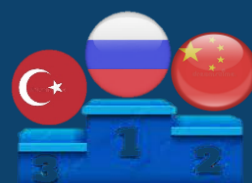
ЭКСПОРТ

Импорт 69%
ОТП 31%

\$428,8
МЛН

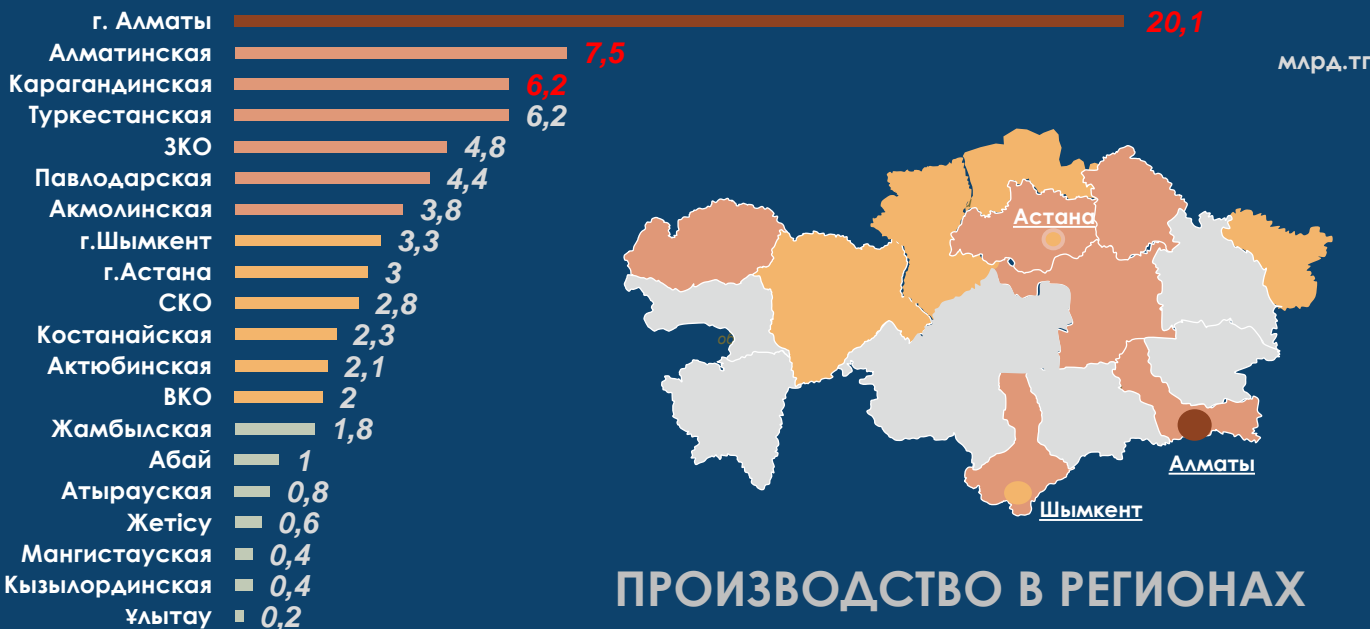
РЫНОК

\$296,9
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 10 мес. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

Furniture industry for January-November 2023

The production volume of furniture products for January-November 2023 amounted to 73.8 billion tenge, which in nominal terms is 26.2% higher than the corresponding period in 2022. The industry's IFI indicator for the period under review was 142.2%.

The increase in FFI is due to an increase in production volumes of kitchen furniture by 44%.

The domestic market for the consumption of furniture products, based on the results of the period January-October 2023, amounted to 428.8 million US dollars (195.2 billion tenge). The share of domestic production was 31%.

The volume of exports of furniture products for January-October 2023 compared to the corresponding period in 2022 in monetary terms increased by 57%, amounting to \$10.9 million.

In January-October 2023, in the commodity structure of exports of the furniture industry, the main volume was accounted for by the following goods: other metal furniture (3,617.2 thousand US dollars), furniture, upholstered seating with a wooden frame, other (1,062.6 thousand USD), other wooden furniture (963.8 thousand USD), metal furniture of the type used in institutions (773.8 thousand USD), furniture made of wood and other parts thereof (633.2 thousand USD . USA), other seating furniture (479.7 thousand US dollars), other plastic furniture (551.6 thousand US dollars), wooden bedroom furniture, other (446 thousand US dollars), furniture other and its parts (388.7 thousand US dollars), etc.

The volume of exports of furniture products was sent to Russia (41% of the total export volume or \$4.5 million), to Kyrgyzstan (18.2% or \$2 million), to Uzbekistan (14% or \$1.5 million . USA)

The volume of imports of furniture products for January-October 2023, in monetary terms, compared to the corresponding period in 2022, showed a decrease of 4.8%, amounting to \$297 million.

In the commodity structure, the largest volumes of imported products belong to other wooden furniture (USD 58.6 million), other metal furniture (USD 32.3 million), wooden bedroom furniture (USD 30.7 million), furniture , other upholstered seating with wood frame (\$28.3 million), other metal seating furniture, whether or not convertible into a bed, and parts thereof (\$14.3 million), seating furniture, convertible or not transformable into a bed, and its parts, other (USD 14.3 million), furniture upholstered for sitting with a metal frame other (USD 12.9 million), wooden type furniture used in institutions (USD 11.5 million) USD), other

plastic furniture (USD 12.3 million), other furniture and parts thereof (USD 12.1 million), etc.

The main volume of imported furniture products comes from Russia (USD 106.8 million or 36% of total imports), from China (USD 56.7 million or 19%), from Turkey (USD 33.3 million or 11%), from Belarus (by USD 31.3 million or 11%), from Italy (by USD 18.3 million or 6%).

Geographically, furniture companies are located in all regions of the country. But it is important to note that 27.2% of the country's furniture production is produced in Almaty (20.1 billion tenge).