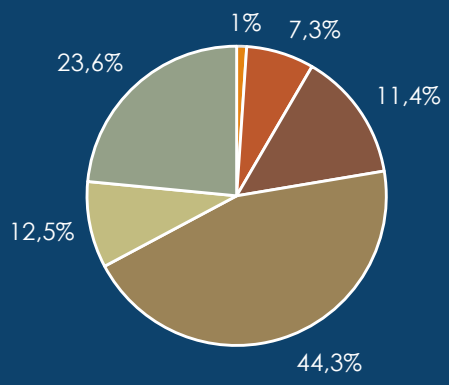
МАШИНОСТРОЕНИЕ
Январь – Декабрь 2023 г.

4 171,9 МЛРД ТГ.

125,4 % ИФО



- Производство компьютеров, электронного и оптического оборудования
- Производство электрического оборудования
- Производство машин и оборудования, не включенных в другие группировки
- Производство автомобилей, прицепов и полуприцепов
- Производство прочих транспортных средств
- Ремонт и установка машин и оборудования

$3 571,9 МЛН



ЭКСПОРТ



РЫНОК

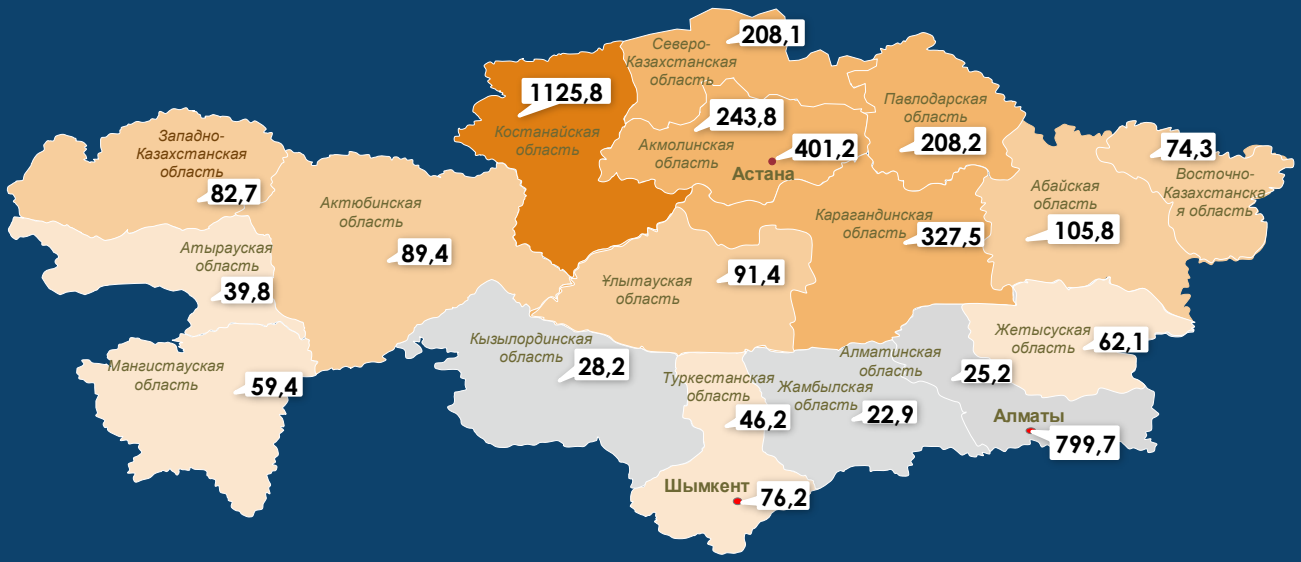
$24 109,8МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь – ноябрь 2023 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ДЕКАБРЬ 2023 Г., МЛРД ТЕНГЕ



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In January–December 2023, the volume of production in the mining and metallurgical industry (MMC) of the Republic of Kazakhstan amounted to 12.0 trillion tenge, which in value terms is 3.8% lower than the same period in 2022. In the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** - 5.5 trillion tenge, production in **ferrous metallurgy** amounted to 2.6 trillion tenge. In the extraction of metal ores, the main share is occupied by the extraction of **non-ferrous ores** - 3.3 trillion tenge and the rest is accounted for by the extraction of **iron ores** - 0.52 trillion tenge.

IFI "extraction of metal ores" for January – December 2023 amounted to 99.9%. At the same time, **the IFI "iron ore mining"** amounted to 93.5%. Negative dynamics in the sector were formed due to a decrease in iron ore production (88.7%). **IFI "extraction of non-ferrous metal ores"** amounted to 101.0%. The increase in production is associated with an increase in the extraction of the main ores of non-ferrous metals: aluminum (bauxite) (109.2%); copper-zinc (110.7%); copper (106.0%), gold-containing (113.0%);

The IFI "metallurgy" in January-December 2023 shows a negative value of 99.8%. The decrease in IPO in non-ferrous metallurgy (98.9%) is associated with a decrease in the production of refined copper (92.8%), unprocessed silver (87.8%), refined silver (88.7%), unprocessed refined lead (93.3%), refined gold (99.9%).

The IFI of ferrous metallurgy amounted to 101.0% due to an increase in crude steel production (116.4%); ferrosilicochrome (107.0%); ferrosilicomanganese (110.1%).

In January-November 2023, **exports of metallurgical products** decreased by 9.4%, amounting to $12.4 billion, including ferrous metallurgy - $4.0 billion, non-ferrous metallurgy - $8.4 billion. Compared to the previous year, the volume of exports of ferrous metallurgy decreased by 21.8%, non-ferrous metallurgy - by 8.4%.

In the value structure of exports of metallurgical products by value, the main volume falls on copper (24.7%), ferroalloys (18.1%) and flat products (10.5%). The fall in exports of the metallurgical industry was due to a decrease in the value of exports of copper, ferroalloys and flat products.

For January-November 2023, the main markets for metallurgical products of the Republic of Kazakhstan were China (30.9%), Russia (24.7%), Turkey (11.2%) and Uzbekistan (4.8%).

In January-November 2023**, the volume of imports of metallurgical products** increased by 2.6% compared to last year and amounted to $3.4 billion, including ferrous metallurgy - $2.9 billion, non-ferrous metallurgy - 0.51 billion US dollars. The growth in imports of the metallurgical industry is ensured by an increase in the value of imports of welded and seamless pipes, flat products, and rails.

The value structure of imports of metallurgical products for January-November 2023 is dominated by: welded pipes (18.8%), seamless pipes (13.5%), flat products (13.0%) and rods (12.6%).

The main suppliers of metallurgical products in the Republic of Kazakhstan in January-November 2023 are Russia (74.4%), China (10.6%) and Uzbekistan (2.0%).

For January-November 2023, the volume of the metallurgical industry market in the Republic of Kazakhstan amounted to 7.2 billion US dollars, where OTP accounts for 53.2%, and imported products account for 46.8%.

The industry is characterized by high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of the Republic of Kazakhstan, the share of the Karaganda region is about 20.9%, East Kazakhstan region - 18.3% and Pavlodar region - 14.6%.