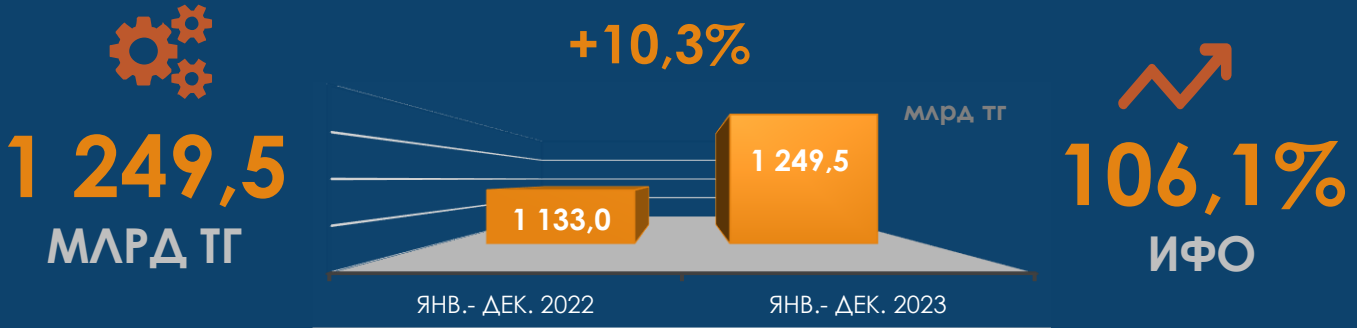


ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

январь-декабрь 2023 г.



\$220,6 МЛН



ЭКСПОРТ

Импорт 32%
ОТП 68%

\$3,4
МЛРД

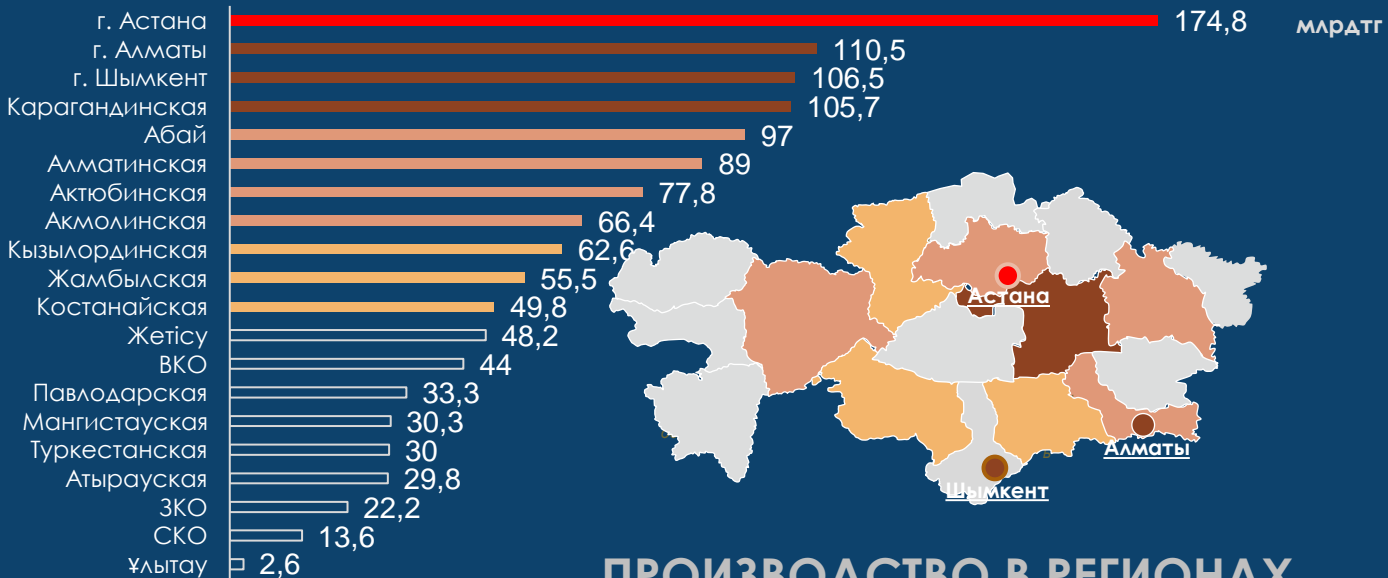
РЫНОК

\$1 074,3 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-ноябрь 2023 г.



Production of building materials for January-December 2023

The volume of production of construction materials in the Republic of Kazakhstan for January-December 2023 amounted to **1,249.5 billion tenge**, which in nominal terms is 10.3% higher than the same period in 2022 (1,133 billion tenge).

The index of physical volume of production in January-December 2023 amounted to 106.1%. Growth in physical terms is observed for the following goods:

- fire-resistant products (+12.6%);
- non-fire-resistant ceramic bricks (+70.9%);
- Portland cement (+0.4%);
- drywall (+0.6%);
- construction mortars (+17.5%).

Exports of construction materials products in January-November 2023 compared to the same period in 2022 increased by 23.7% and amounted to **\$220.6 million**. In physical terms, the volume of exports increased by 17.2%, amounting to 1,484.2 thousand tons, while for the same period last year it was at 1,265.9 thousand tons. Main top export countries: Russia, Uzbekistan and Kyrgyzstan.

Imports of construction materials into the domestic market for January-November 2023 amounted to **\$1,074.3 million**, showing a decline of 4.4% compared to the same period in 2022. In physical terms, the volume of goods amounted to 3,026.3 thousand tons, decreasing by 17.5% compared to January-November 2022. The main top importing countries are Russia, China and Uzbekistan.

For January-November 2023, the volume of the building materials market in the Republic of Kazakhstan amounted to **\$3,368 million**, where **OTP accounts for 68%**, and imported products account for 32%.

The largest production volumes in value terms for January-December of the current year are in Astana (with the region's share of 14% in total production), Almaty (8.8%) and Shymkent (8.5%).