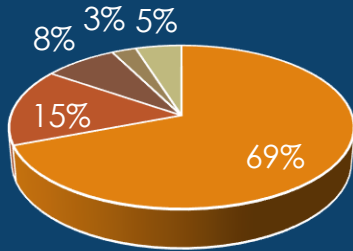


МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-декабрь 2023 г.



82,6
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)
- Мебель деревянная для столовой и гостиной



143,5%
ИФО

\$11,8
МЛН.



ЭКСПОРТ

Импорт 69%

ОТП 31%

\$482,7
МЛН

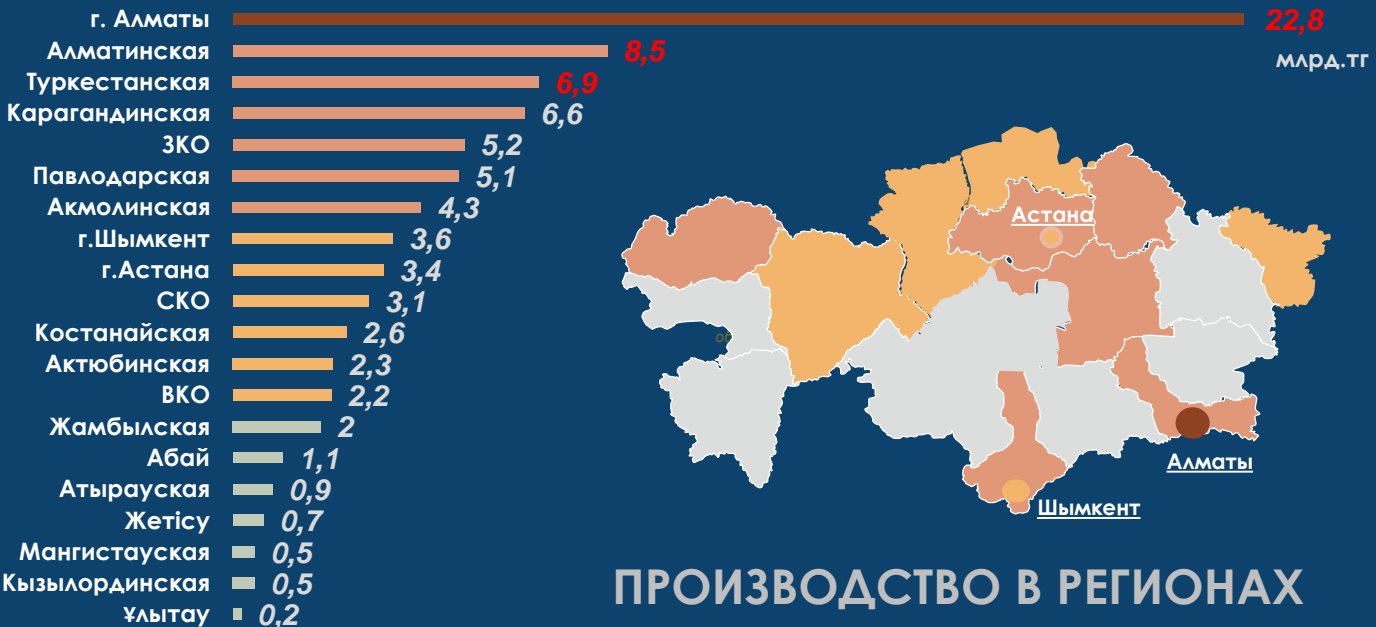
РЫНОК

\$332,6
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за 11 мес. 2023 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

Furniture industry for January-December 2023

The production volume of furniture products for January-December 2023 amounted to **82.6 billion tenge**, which in nominal terms is **28% higher** than the corresponding period in 2022. The industry's IFI indicator for the period under review was **143.5%**.

The domestic market for the consumption of furniture products, based on the results of the period January-November 2023, amounted to **482.7 million US dollars** (220 billion tenge). The share of domestic production was 31%.

The volume of exports of furniture products for January-November 2023 compared to the corresponding period in 2022 in monetary terms increased **by 39%**, amounting to **\$11.8 million**.

In January-November 2023, in the commodity structure of exports of the furniture industry, the main volume was accounted for by the following goods: other metal furniture (4.3 million US dollars), furniture, upholstered seating with a wooden frame, other (1.1 million US dollars), other wooden furniture (\$1 million), etc.

The volume of exports of furniture products was sent to Russia (39.4% of total exports or 4.7 million US dollars), Kyrgyzstan (18.1% or US\$2.1 million), Uzbekistan (16.9% or US\$2 million)

The volume of imports of furniture products for January-November 2023, in monetary terms, compared to the corresponding period in 2022, showed a decrease of 4%, amounting to **\$332.6 million**.

In the commodity structure, the largest volumes of imported products belong to other wooden furniture (USD 65.2 million), other metal furniture (USD 35.9 million), wooden bedroom furniture (USD 35.2 million), etc. .

The main volume of imported furniture products comes from Russia (USD 121.9 million or 36.7% of total imports), China (USD 63 million or 18.9%), Turkey (USD 37.4 million) or 11.2%), from Belarus (USD 35.5 million or 10.7%), Italy (USD 19.6 million or 5.9%).

Geographically, furniture companies are located in all regions of the country. But it is important to note that 27.7% of the country's furniture production is produced in Almaty (22.8 billion tenge).