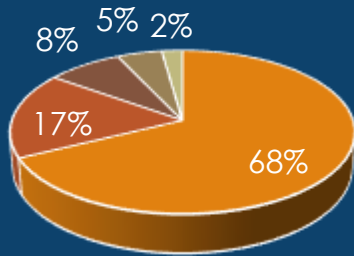


МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-февраль 2024 г.



14,8
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для столовой и гостиной
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)



123,1%
ИФО

\$0,55
МЛН



ЭКСПОРТ

Импорт 67,7%

ОТП 32,3%

\$37,9
МЛН

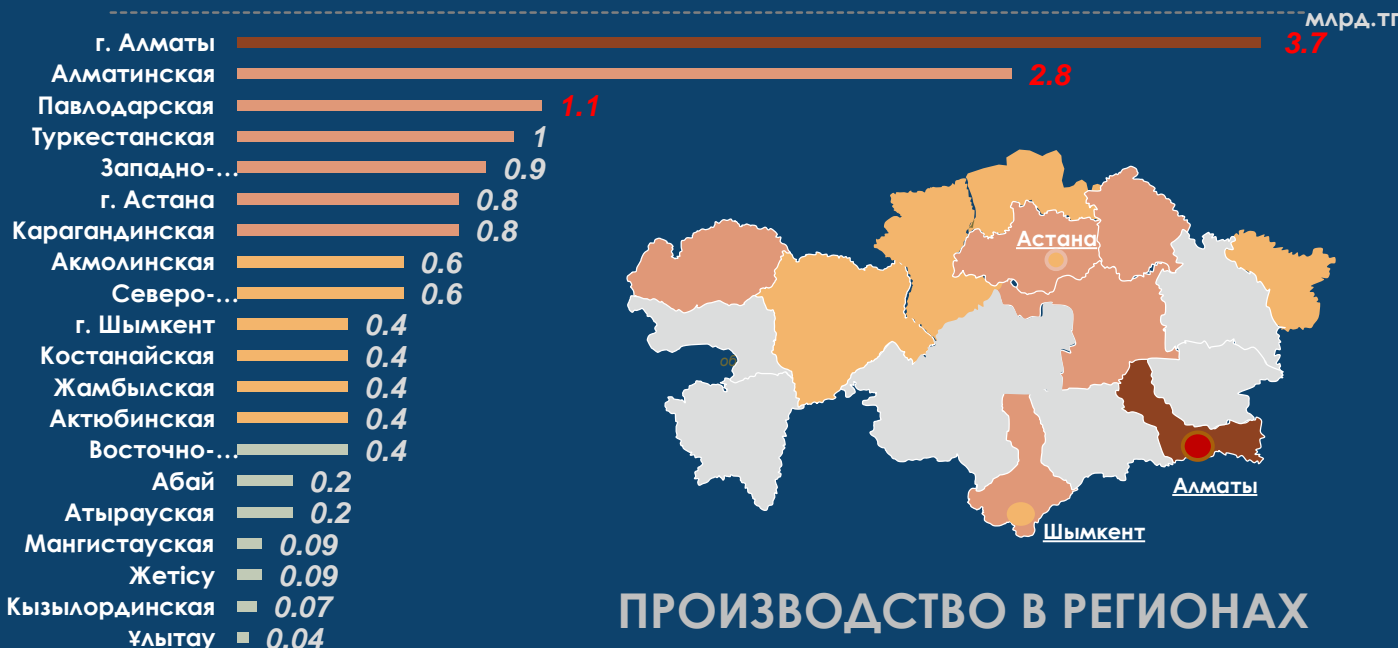
РЫНОК

\$25,7
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

Furniture industry for January-February 2024

The production volume of furniture products in January-February 2024 amounted to 14.8 billion tenge, which is **17.2%** higher than the same period in 2023. The industry's FPI for the period under review amounted to **123.1%**.

The increase in IFI is due to an increase in production volumes of special seating furniture, mainly with a metal frame, by 14.6%, wooden office furniture by 55.5%, kitchen furniture by 20%, and wooden dining and living room furniture by 14%. A decrease is observed in the production of other wooden bedroom furniture (except beds and wardrobes) by 11.5%

The domestic market for the consumption of furniture products in January 2024 amounted to **\$37.9** million (17.1 billion tenge). The share of domestic production was **32.3%**.

The volume of exports of furniture products in January 2024 compared to the corresponding period in 2023 in monetary terms decreased by **25%**, amounting to **550.3 thousand US dollars**.

In January 2024, in the commodity structure of exports of the furniture industry, the main volume accounted for the following goods: other metal furniture (USD 216.3 thousand), plastic furniture (USD 80.6 thousand), other seating furniture with metal frame (\$80.3 thousand), seating furniture, transformable or not transformable into a bed, and its parts: other parts (\$49.1 thousand), other seating furniture (27.3 thousand USD), metal furniture of the type used in institutions (USD 27 thousand), wooden furniture of the bedroom type (USD 25.4 thousand), other wooden furniture (USD 16.4 thousand), mattresses made of other materials (10.8 thousand US dollars), furniture, upholstered seating with a wooden frame, other (8.3 thousand US dollars), etc.

The volume of exports of furniture products was sent to Russia (27.1% or 149 thousand US dollars), to Uzbekistan (22.7% or 124.9 thousand US dollars), to Germany (13.8% or 76.1 thousand US dollars), etc.

The volume of imports of furniture products for January 2024 in monetary terms compared to the corresponding period in 2023 showed a decrease of **0.1%**, amounting to **\$25.7 million**.

In the commodity structure, the largest volumes of imported furniture products belong to the following goods: seating furniture, transformable or not transformable into a bed, and its parts: other parts (1,554.7 thousand US dollars), metal furniture of the type used in institutions (1,499.4 thousand US dollars), furniture, upholstered for seating with a metal frame, other (1,645.4 thousand US dollars), other furniture and parts thereof: other (994.2 thousand US dollars), wooden furniture type used in

institutions (981.8 thousand US dollars), other metal furniture (2,747.2 thousand US dollars), etc.

The main volume of imported furniture products comes from Russia (for 7,221.3 thousand US dollars or 28.1% of total imports), from China (for 5,732.8 thousand US dollars or 22.3%), from Turkey (by 2,724.5 thousand US dollars or 10.6%), from Belarus (by 2,125.3 thousand US dollars or 8.3%).

Geographically, furniture companies are located in all regions of the country. But it is important to note that 24.8% of the country's furniture production is produced in Almaty (3.7 billion tenge).