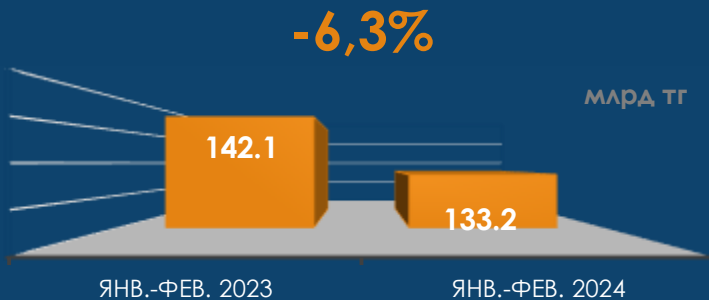


ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

январь-февраль 2024 г.

133,2
МЛРД ТГ



101,4%
ИФО

\$17,3 МЛН



ЭКСПОРТ

Импорт 42,2%
ОТП 57,8%

\$179,3
МЛН

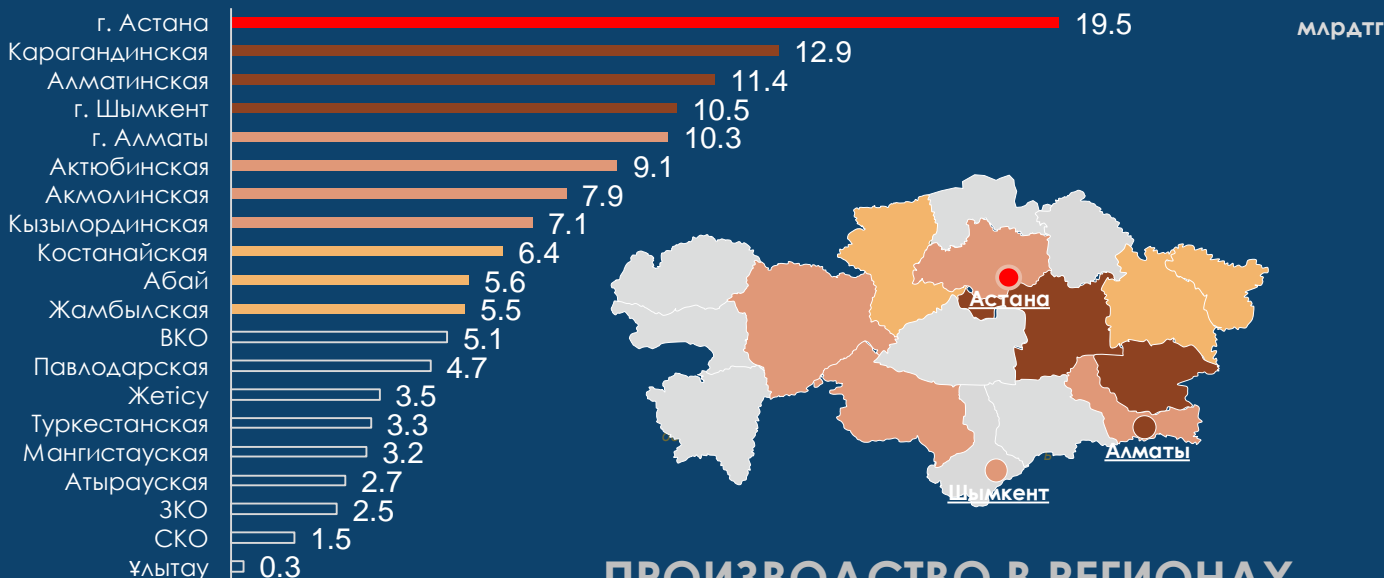
РЫНОК

\$75,7 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

Production of building materials for January-February 2024

The volume of production of construction materials in the Republic of Kazakhstan in January-February 2024 amounted to **133.2 billion tenge**, which in nominal terms is 6.3% lower than the same period in 2023 (142.1 billion tenge).

The index of physical production volume in January-February 2024 amounted to 101.4%. Growth in physical terms is observed for the following goods:

- non-fire-resistant ceramic bricks (+99.8%);
- slag wool, mineral wool (+96.6%)
- cement clinkers (+10.8%);
- prefabricated building structures made of concrete (+5.4%);
- drywall (+3.5%);
- stone processed for monuments, decoration and construction (+3.1%).

Exports of construction materials products in January 2024 compared to the same period in 2023 increased by 28.4% and amounted to **\$17.3 million**. In physical terms, the volume of exports increased by 19.7%, amounting to 65.5 thousand tons, while for the same period last year it was at 54.8 thousand tons. Main top export countries: Russia, Uzbekistan and Kyrgyzstan.

Imports of construction materials into the domestic market in January 2024 amounted to **\$75.7 million**, showing a decline of 2% compared to the same period in 2023. In physical terms, the volume of goods amounted to 163.6 thousand tons, decreasing by 7.4% compared to January 2023. The main top importing countries are Russia, China and Uzbekistan.

In January 2024, the volume of the construction materials market in the Republic of Kazakhstan amounted to **179.3 million US dollars**, where the share of **OTP accounts for 57.8%, the share of imported products 42.2%**.

The largest volumes of production in value terms for January-February of the current year are in Astana (with the region's share of 14.7% in total production), Karaganda region (9.7%) and Almaty region (8.6%).