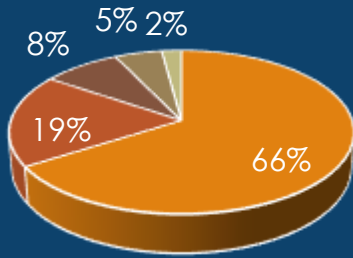


# МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-март 2024 г.



**23,1**  
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для столовой и гостиной
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)



**131,7%**  
ИФО

**\$0,6**  
МЛН



**ЭКСПОРТ**

Импорт 63,8%  
ОТП 36,2%

**\$89,1**  
МЛН

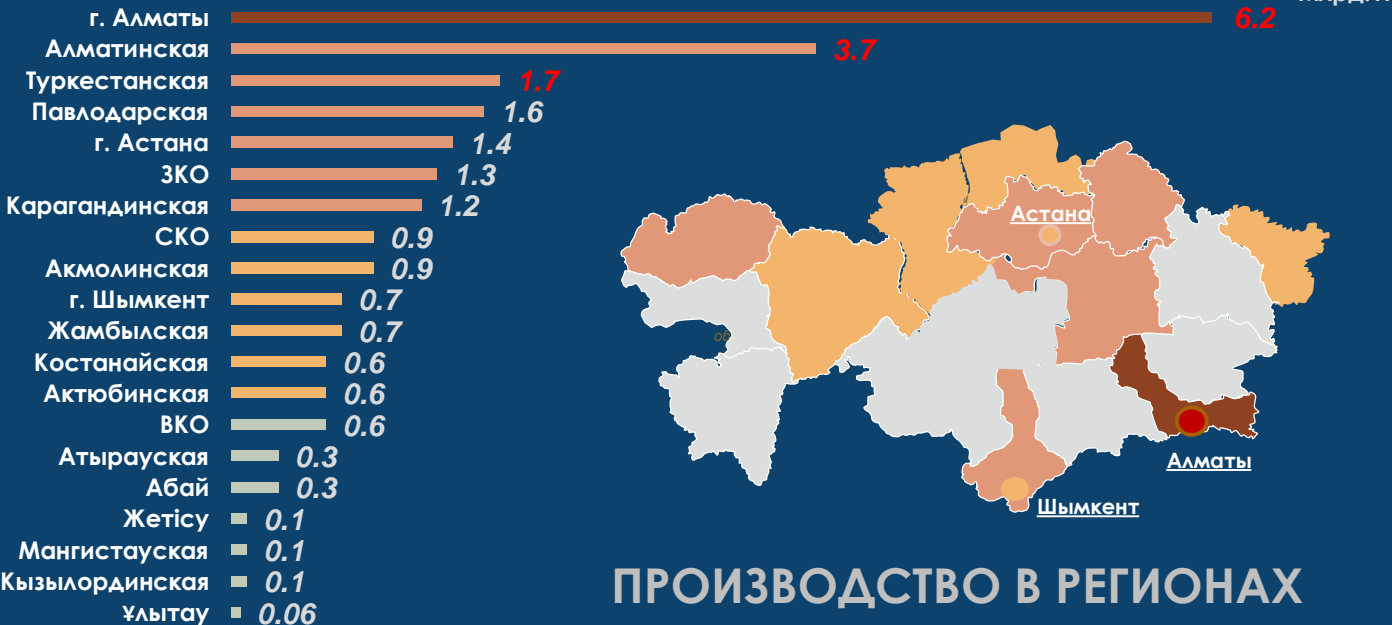
**РЫНОК**

**\$56,8**  
МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-февраль 2024 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ**

## **Furniture Industry for January-March 2024**

The volume of furniture production for January-March 2024 amounted to 23.1 billion tenge, which is 12.4% higher than the same period in 2023. The industry's index of physical volume (IPV) for the period under review was 131.7%.

The increase in IPV is due to the increase in production volumes of wooden office furniture by 69.6%; kitchen furniture by 25.9%; wooden dining and living room furniture by 23.1%; and specialized seating furniture mainly with a metal frame by 19.9%. A decrease is observed in the production of other wooden bedroom furniture (excluding beds and wardrobes) by 13.9%.

The domestic consumption market of furniture products for January-February 2024 amounted to 89.1 million US dollars (40.1 billion tenge). The share of domestic production was 36.2%.

The volume of furniture product exports in January-February 2024 decreased by 25% compared to the corresponding period in 2023, amounting to 550.3 thousand US dollars.

In January-February 2024, the main items in the commodity structure of furniture industry exports were: other metal furniture (216.3 thousand US dollars), plastic furniture (80.6 thousand US dollars), other metal seating furniture (80.3 thousand US dollars), seating furniture, transformable or not transformable into beds, and its parts: other parts (49.1 thousand US dollars), other seating furniture (27.3 thousand US dollars), metal furniture type used in institutions (27 thousand US dollars), wooden bedroom furniture type (25.4 thousand US dollars), other wooden furniture (16.4 thousand US dollars), mattresses made of other materials (10.8 thousand US dollars), upholstered seating furniture with wooden frame other (8.3 thousand US dollars), and others.

The volume of furniture product exports was directed to Russia (27.1% or 149 thousand US dollars), Uzbekistan (22.7% or 124.9 thousand US dollars), Germany (13.8% or 76.1 thousand US dollars), and others.

The volume of furniture product imports for January-February 2024 decreased by 15.9% compared to the corresponding period in 2023, amounting to 56.8 million US dollars.

In the commodity structure, the largest volumes of imported furniture products belong to the following items: other wooden furniture (11,252.4 thousand US dollars), other metal furniture (5,873.0 thousand US dollars), upholstered seating furniture with wooden frame other (5,059.2 thousand US dollars), wooden

bedroom furniture type (4,850.9 thousand US dollars), other upholstered seating furniture with metal frame (3,206.0 thousand US dollars), and others.

The main volume of imported furniture products comes from Russia (19,215.8 thousand US dollars or 33.8% of the total import volume), China (11,694.3 thousand US dollars or 20.6%), Italy (4,954.3 thousand US dollars or 8.7%), Belarus (4,582.7 thousand US dollars or 8.1%).

In territorial terms, furniture companies are located in all regions of the country. However, it is important to note that 26.8% of the country's furniture production volume is produced in Almaty city (6.2 billion tenge).