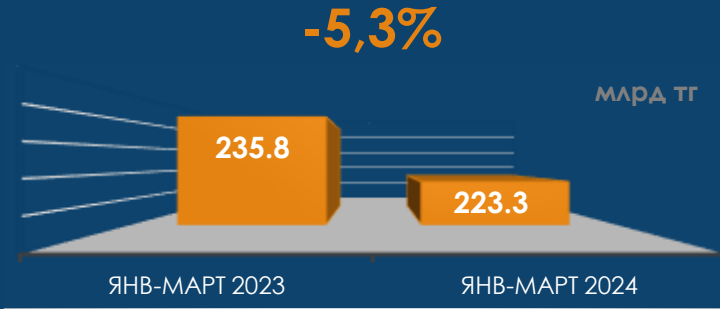


ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

январь-март 2024 г.

223,3
МЛРД ТГ



103,8%
ИФО

\$37,7 МЛН



ЭКСПОРТ

Импорт 37,2%
ОТП 62,8%

\$410,7
МЛН

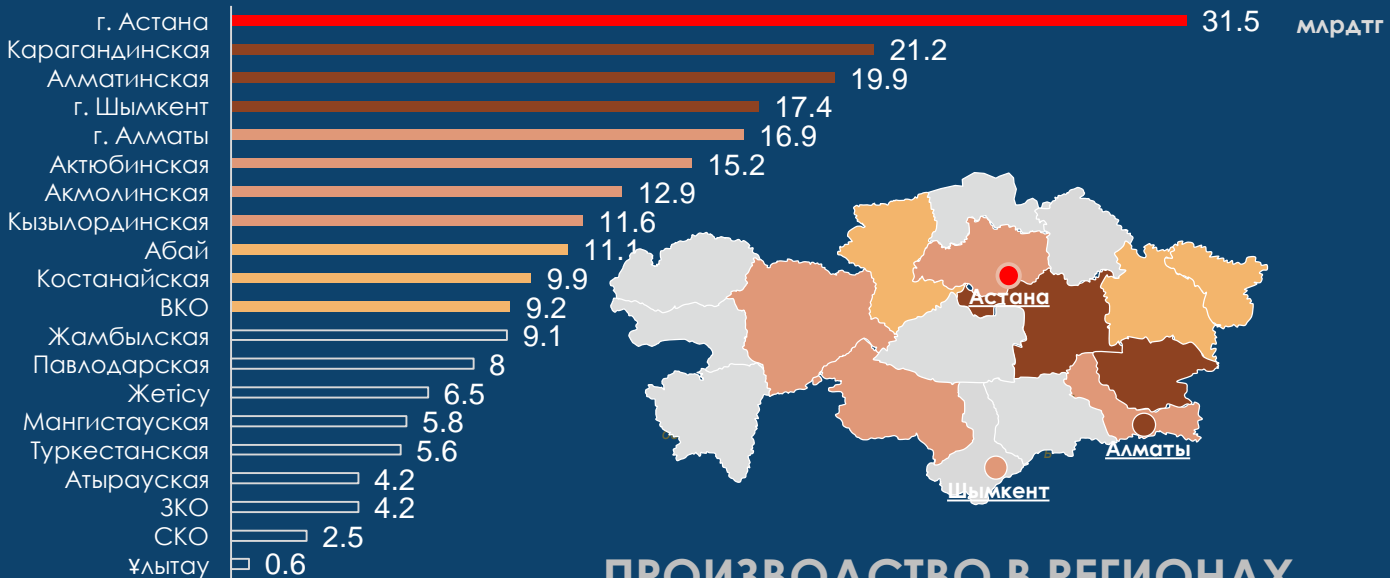
РЫНОК

\$152,8 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-февраль 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

Production of Construction Materials for January-March 2024

The volume of construction materials production in Kazakhstan for January-March 2024 amounted to 223.3 billion tenge, which is nominally 5.3% lower than the same period in 2023 (235.8 billion tenge).

The index of physical volume of production for January-March 2024 was 103.8%. Growth in natural terms is observed for the following items:

- Slag wool, mineral wool (+2.1 times)
- Non-refractory ceramic bricks (+36.7%);
- Refractory products (+10.3%)
- Prefabricated concrete structures (+9.8%);
- Gypsum board (+9.6%);
- Construction mortars (+3.9%).

The export of construction materials for January-February 2024 increased by 37.6% compared to the same period in 2023, reaching 37.7 million US dollars. In natural terms, the export volume increased by 12.5%, reaching 153.3 thousand tons, whereas for the same period last year it was at the level of 136.3 thousand tons. The main top-exporting countries are: Russia, Uzbekistan, and Kyrgyzstan.

The import of construction materials to the domestic market for January-February 2024 amounted to 152.8 million US dollars, showing a decrease compared to the same period in 2023 by 1.4%. In natural terms, the volume of goods amounted to 349.4 thousand tons, decreasing by 7.6% compared to the same period in 2023. The main top-importing countries are: Russia (33.7%), China (32.1%), and Uzbekistan (5.2%).

For January-February 2024, the market volume of construction materials in Kazakhstan amounted to 410.7 million US dollars, where domestic production accounts for 62.8%, and imported products account for 37.2%.

The largest volumes of production in value terms for January-March of the current year are accounted for by Nur-Sultan city (with a regional share of 14.1% of total production volume), Karaganda region (9.5%), and Almaty region (8.9%).