

In January-March 2024, the volume of production in the mining and metallurgical industry (MMC) of Kazakhstan amounted to 3.010 trillion tenge, which in value terms is 3.6% higher than the same period in 2023. In the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** - 1,411.4 billion tenge, production in **ferrous metallurgy** amounted to 598.7 billion tenge. In the extraction of metal ores, the main share is the extraction of **non-ferrous ores** - 833.1 billion KZT and the rest is the **extraction of iron ores** - 158.8 billion KZT.

The IFO "metal ores mining" for January-March 2024 amounted to 107.3%. At the same time, the **IFO "iron ore mining"** amounted to 114.8%. The increase in production was due to the growth of iron ore mining (126.0%); chrome ore mining (119.6%).

IFO "non-ferrous metal ores mining" amounted to 105.4%. The increase in production was due to the growth of production of the main non-ferrous metal ores: aluminum (bauxite) (134.1%); copper-zinc (106.1%); lead-zinc (121.2%); copper (108.8%), gold-containing ores (117.2%).

IFO "metallurgy" in January-March 2024 amounted to 104.3%.

IFO in non-ferrous metallurgy was 99.8%, with an increase in IFO in the production of refined copper (114.9%), unprocessed aluminum, aluminum oxide (127.3%), and unprocessed refined lead (104.6%).

IFO of ferrous metallurgy amounted to 111.5% due to the increase in production of cast pig iron (105.1%); ferroalloys (118.5%); crude steel (102.2%); bars and rods of unalloyed steel (104.9%); sections and angles of unalloyed steel (105.7%); ribbed sheets of unalloyed steel (carbon steel) (108.1%).

In January-February 2024, **exports of metallurgical products** increased by 5.4% relative to the same period in 2023, amounting to USD 2.0 billion. In January-February 2024, metallurgical exports increased by 5.4% against the same period in 2023, amounting to USD 2.0 billion. In 2024, exports of metallurgical products increased by 5.4% compared to the same period in 2023, amounting to USD 2.0 billion. USD 1.5 BILLION. Relative to the previous year's figure, the export volume of ferrous metallurgy decreased by 32.8%, non-ferrous metallurgy increased by 31.4%.

In the value structure of metallurgical exports by value, the main volume is accounted for copper (33.8%), aluminum (7.1%), ferroalloys (12.3%) and flat rolled products (8.9%) . The increase in exports of metallurgical industry is provided by the growth in the value of exports of copper, aluminum, alumina and bars.

For January-February 2024, China (31.0%), Russia (22.4%), Turkey (11.2%) and France (7.1%) were the major markets for ROK's steel products.

*In January-February 2024, the volume of **imports of metallurgical products** decreased by 3.8% compared to the same period of 2023 and*

amounted to USD 545.7 million. In January-February 2024, the volume of imported metallurgical products decreased by 3.8% compared to the same period of 2023 and amounted to USD 545.7 million, including ferrous metallurgy - USD 423.1 million. In the same period of 2023, ferrous metallurgy - USD 423.1 million, non-ferrous metallurgy - USD 122.6 million. USD. **The** decrease in imports of metallurgical industry was due to a decrease in the value of imports of welded and seamless pipes and rails.

The value structure of imports of metallurgical products *for January- February 2024 is dominated by:* welded pipes (6.2%), seamless pipes (11.2%), flat rolled products (13.7%), bars (17.4%), and copper anodes (12.5%).

The main suppliers of metallurgical products to Kazakhstan in *January- February 2024* are Russia (78.8%), China (9.0%) and Italy (3.0%).

In January-February 2024, the metallurgical industry market in Kazakhstan amounted to USD 1.3 bln. In January-February 2024, the market volume of the metallurgical industry in the RK amounted to USD 1.3 bln, where the share of OTP accounted for 58.0% and imported products accounted for 42.0%.

The industry is characterized by high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of RK for January-March 2024, the share of Karaganda region is about 20.6%, East-Kazakhstan region - 20.9% and Pavlodar region - 13.0%.