

Chemical industry for January-March 2024

According to the operational data of BNS ASP&R RK for **January-March 2024**, the volume of production in value terms amounted to **219.6 billion tenge**, which is **9.1%** lower compared to the figure for the same period of 2023.

In the production of chemical products, the main share is represented by other inorganic substances - 49.1%, fertilizers and nitrogen-containing substances - 13.9%, dyes and pigments - 7.3%, other chemical products - 6.0%, industrial gases - 5.2%, plastics in primary forms - 4.7%, other basic organics - 4.4%, pesticides and other agrochemicals - 3.5%, paint and varnish - 3.1%, household chemicals - 1.8%. The index of physical volume amounted to **111.4%**. The main reason for the growth is the increase in **production volumes in physical** terms of the following types of goods: chromium trioxide (+9.5%), chromium oxide (+21.2%), phosphorus (+39.9%), sodium bichromate (+13.8%), phosphate fertilizers (+72%), styrene polymers in primary forms (+20.2%), polyurethanes in primary forms (+23.4%),

paintwork materials (+12.4%), detergents (+8.6%), cement additives (+14.6%).

Exports of chemical products in value terms in January-February 2024 amounted to **USD 226.3 mln**. The main export countries are **Russia (33.1%)**, **India (8.1%)**, **Poland (5.7%)**.

Imports of chemical industry products in January-February 2024 amounted to **USD 544.9 mln**. The main importing countries are **Russia (38.6%)**, **China (12.2%)**, **Germany (7.0%)**.

The market volume of chemical products for January-February 2024 amounted to **\$663.3 million. USD (298,9 billion tenge)**, which is 17,6% lower compared to the same period of 2023. It should be noted that along with the growth of production, there is a decrease in exports (-14,3%) and imports (-26,3%), which is due to the lull in the world market. **The share of TNA amounted to 17.9%**. The share of imported products amounted to 82.1%

The highest volume of production of chemical products for **January-March 2024** is observed in the following **oblasts**: Zhambyl

oblast (27.0%), East- Kazakhstan **oblast** (18.6%), Karaganda **oblast** (9.9%), Aktobe **oblast** (9.8%),

Pavlodar **oblast** (6.7%), Akmola **oblast** (6.2%), Mangistau **oblast** (6.2%).