

# ГОРНО-МЕТАЛЛУРГИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ

Январь-июнь 2024 г.



6 482

МЛРД ТГ.



ИФО

ДОБЫЧА МЕТАЛ. РУД – 105,8%

МЕТАЛЛУРГИЯ – 108,3%

- Добыча металлических руд
- Metallургическая промышленность

\$ 6,0 МЛРД



ЭКСПОРТ

ИМПОРТ 44%  
ОТП 56%

\$ 3,3 МЛРД



РЫНОК

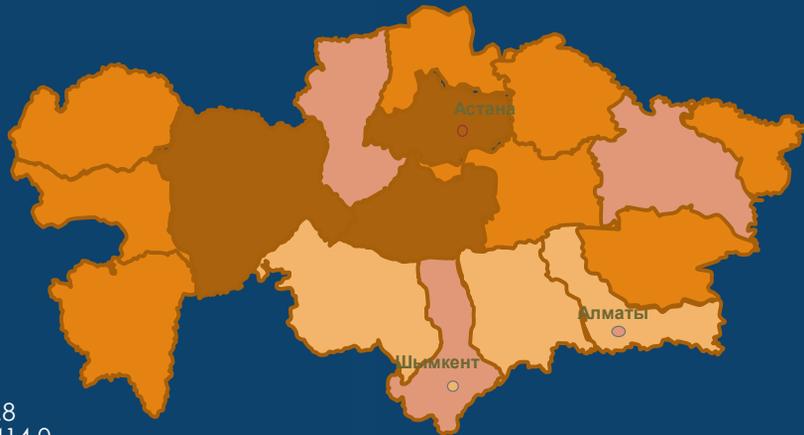
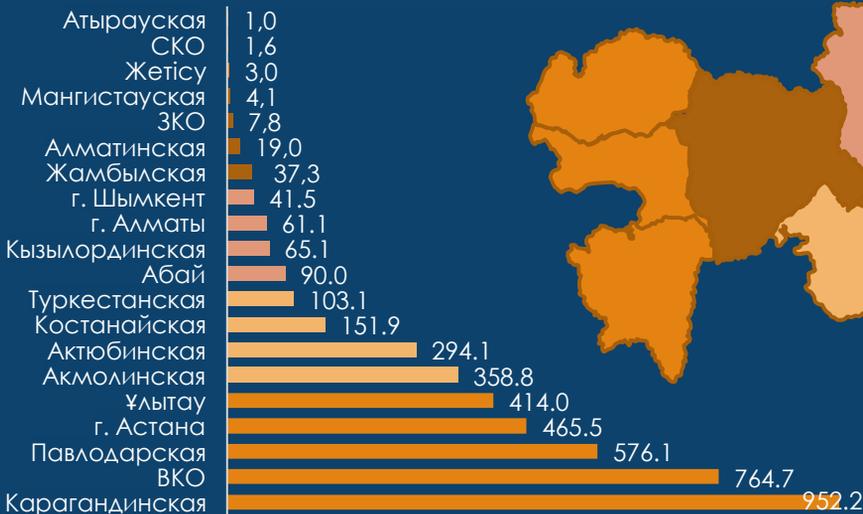
\$ 1,4 МЛРД



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-май 2024 г.

## ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ИЮНЬ 2024 Г., МЛРД ТЕНГЕ



## MMC in January-June 2024

**In January-June 2024, the volume of production in the mining and metallurgical industry (MMC) of Kazakhstan amounted to 6.482 trillion tenge**, which in value terms is 8.9% higher than the same period in 2023. In the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** - 3,057.6 billion tenge, production in **ferrous metallurgy** amounted to 1,338.1 billion tenge. In the extraction of metal ores, the main share is the extraction of **non-ferrous ores - KZT 1,759.8 billion**, the rest is the **extraction of iron ores - KZT 310.7 billion**.

**IFO «Mining of metal ores»** for January-June 2024 amounted to 105.8%. **IFO «Mining of iron ores»** amounted to 112.4%. The increase in production was due to the growth of iron (122.0%) and chrome (122.2%) ores extraction.

**IFO «Non-ferrous metal ores mining»** amounted to 104.1%. The increase in production was due to the growth in extraction of the main non-ferrous metal ores: aluminum (bauxite) (115.7%); copper-zinc (105.3%); lead-zinc (111.7%); copper (106.4%), gold-bearing (104.5%).

**IFO «Metallurgy»** in January-June 2024 amounted to 108.3%. **IFO in non-ferrous metallurgy** amounted to 105.0%, with an increase in IFO in the production of refined copper (116.2%), aluminum unprocessed, oxide aluminum (114.3%), lead unprocessed refined (115.3%), gold refined (101.4%),

**IFO of ferrous metallurgy** amounted to 113.7% due to the increase in production of pig iron (115.3%); ferroalloys (117.5%); crude steel (106.3%); bars and rods of unalloyed steel (110.4%); sections and angles of unalloyed steel (103.9%); flat rolled products (131.7%); ribbed sheets of unalloyed steel (carbon steel) (122.2%).

In January-May 2024, **exports of metallurgical products** increased by 11.4% against the same period in 2023, totaling \$6 billion, including ferrous metallurgy - \$1.8 billion, non-ferrous metallurgy - \$4.2 billion. Against the previous year's figure, ferrous metallurgy exports decreased by 6.8%, non-ferrous metallurgy exports increased by 21.4%.

**In the value structure of metallurgical exports** by value, copper (28.1%), ferroalloys (15.9%), flat-rolled products (9.9%), silver (4.2%), and zinc account for the bulk of **exports** (4.1%), aluminum (3.3%). Increase in exports of metallurgical products industry is provided by the growth in the value of exports of copper, aluminum, lead and alumina.

*For January-May 2024, the main markets for ROK steel products were China (36.6%), Russia (22.7%), Turkey (9.2%) and the United States (3.9%).*

*For January-May 2024, the volume of **imports of metallurgical products** decreased by 4.5% compared to the same period in 2023 and amounted to \$1.4 billion, including ferrous metallurgy - \$1.1 billion and non-ferrous metallurgy - \$0.3 billion. **The decrease in imports of metallurgical products** was due to a decrease in the value of imports of seamless and welded pipes.*

**The value structure of imports of metallurgical products for January-May 2024 is dominated by:** bars (15.5%), flat rolled products (12.9%), seamless pipes (12.1%), copper anodes (10.8%), welded pipes (8.3%).

The main suppliers of metallurgical products to Kazakhstan *in January-May 2024* are Russia (75.9%), China (10.4%) and Italy (2.8%).

For January-May 2024, the market size of the steel industry in the RoK amounted to \$3.3 billion, where TNA accounts for 55.8% and imported products account for 44.2%.

The industry is characterized by high territorial concentration in three regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of RK for January-June 2024, the share of Karaganda region is about 21.6%, East-Kazakhstan region - 17.3% and Pavlodar region - 13.1%.