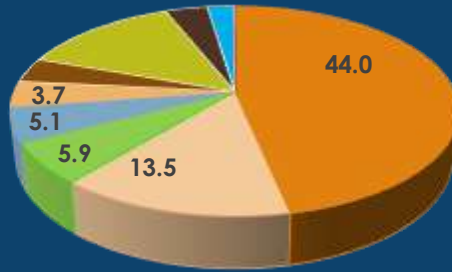


ХИМИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ ЯНВАРЬ-ИЮНЬ 2024



478,1
МЛРД ТГ



105,3%
ИФО

- прочая неорганика
- удобрения и азотосодер. вещества
- красители и пигменты
- промышленные газы
- пестициды и прочая агрохимия

\$734,2

МЛН



ЭКСПОРТ

Импорт 92,9%

Отп 7,1%

\$1 930,4

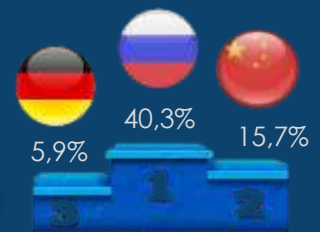
МЛН



РЫНОК

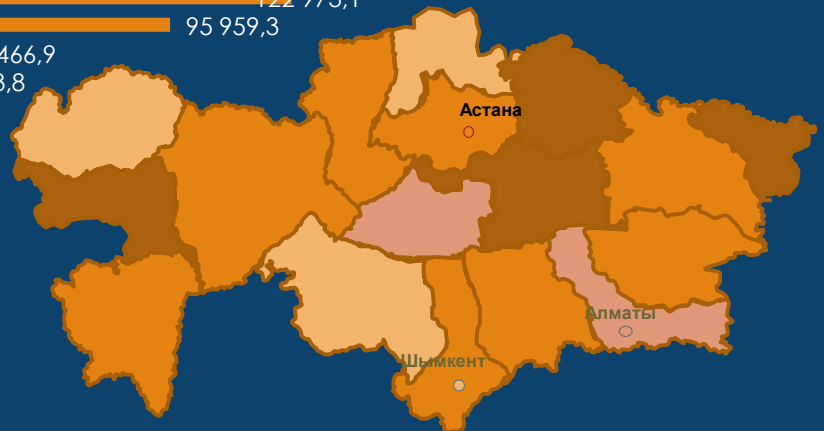
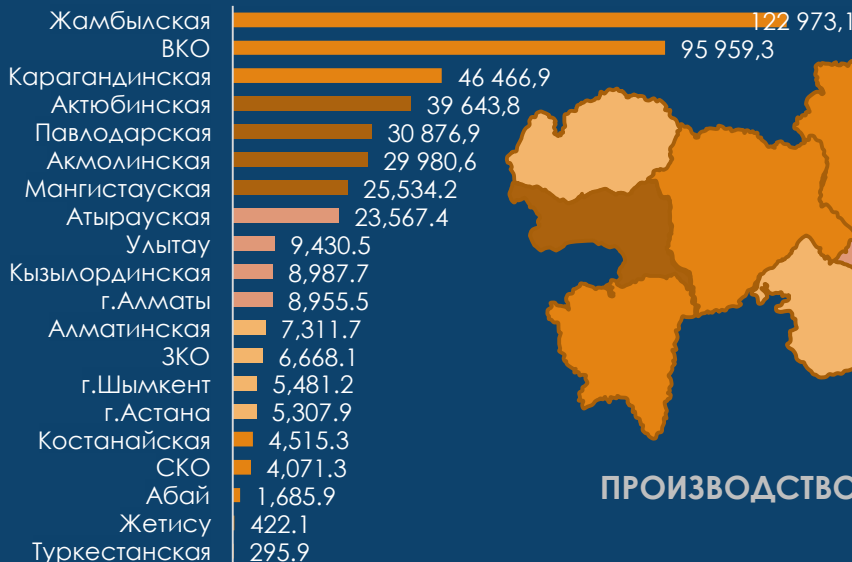
\$1 793,2

МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-май 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ, МЛН. ТЕНГЕ

Chemical industry for January-June 2024

According to the operational data of BNS ASP&R RK, in **January-June 2024**, the **volume of production** in value terms amounted to **478.1 billion tenge**, which is **4.2%** lower compared to the figure for the same period of 2023. In the production of chemical products, the main share of other inorganic substances - 44.0%, fertilizers and nitrogen-containing substances - 13.5%, dyes and pigments - 5.9%, industrial gases - 5.1%, pesticides and other agrochemicals - 3.7%, other basic organics - 3.6%, plastics in the primary forms - 12.8%, paints and varnishes - 3.4%, household chemicals - 2.2%.

The physical volume index amounted to **105.3%**. The main reason for the growth is mainly the growth of consumer demand in the chemical and related industries (*MMC, beverage production, construction, etc.*). The highest **growth of production volumes** in physical terms is shown by the following goods: chromic oxide (+18.4%), sulfuric acid in monohydrate (+11.2%), hydrochloric acid (+15.7%), phosphorus (+18.7%), phosphate fertilizers (+104.6%), additives for cement, mortars or concrete (+20.5%), polyurethanes in primary forms (+12.3%).

Exports of chemical products in value terms for **January-May 2024** amounted to **\$734.2 million**, down 1.9% compared to the same indicator in 2023. Main export countries: **Russia** (26.7%), **China** (19.2%), **Morocco** (5.0%).

Imports of chemical industry products in January-May 2024 amounted to **\$1,793.2 million**, which is 16.3% lower than in the same period of 2023. Main importing countries: **Russia** (40.3%), **China** (15.7%), **Germany** (5.9%).

The market volume of chemical products for January-May 2024 amounted to **\$1,930.4 million** (864.6 billion KZT), which is 16.6% lower compared to the same period in 2023. The decrease in the market volume is due to both the reduction in production (-5.5%) and imports (-16.3%), as well as exports (-1.9%). At the same time it should be noted the strengthening of the national currency exchange rate (+1%) during the analyzed period. The **share of OTP** decreased by 0.4 p.p. and amounted to **7.1%**. The share of imported products amounted to 92.9%

The highest volume of production of chemical products for **January-June 2024** is observed in the following **oblasts**: Zhambyl **oblast** (25.7%), East-Kazakhstan **oblast** (20.1%), Karaganda **oblast** (9.7%), Aktobe **oblast** (8.3%), Pavlodar **oblast** (6.5%),

Akmola (6.3%), Mangistau (5.3%).