

## **Furniture industry for January-June 2024**

The volume of production of furniture products in the period January-June 2024 amounted to 44.4 billion tenge, up 12% from the same period in 2023. The IFO indicator of the industry for the period under review amounted to 128.3%.

The increase in the IFO is due to an increase in production volumes in the following products: wooden office furniture - by 45.7%; kitchen furniture - by 21.6%; wooden furniture for dining room and living room - by 15.4%; special seating furniture mainly with metal frame - by 8.4%; wooden bedroom furniture other than beds and cabinets - by 5.4%.

Domestic consumption of furniture products in January-May 2024 amounted to \$244.7 million (109.6 billion KZT). The share of domestic production for January-May 2024 amounted to 32.5%.

The volume of export of products of furniture industry in January-May 2024 amounted to \$5 million, which is 16.7% lower than in the same period of 2023.

In January-May 2024, in the commodity structure of exports of the furniture industry, the main volume of the following goods accounted for the following: other metal furniture (\$2,210.6 thousand), furniture made of plastic (\$428.5 thousand), furniture for sitting (except for those specified in the commodity item 9402), transformed or not transformed into beds and parts thereof: furniture for sitting, rotating with adjustable height adjusters.), furniture for sitting (except for those specified in the commodity item 9402), transformable or not transformable into beds, and parts thereof: furniture for sitting, rotating with height-adjusting devices: other (\$342.1 thousand), other furniture made of wood (\$396.1 thousand), other furniture for sitting (\$351.5 thousand) and others.

The volume of export of furniture products was directed to Russia (40%, or \$1,993.5 thousand), Uzbekistan (31%, or \$1,544.6 thousand), Kyrgyzstan (9.2%, or \$460.5 thousand) and others.

The volume of imports of products of furniture industry in January-May 2024 amounted to \$165.2 million, which is 22.8% higher than in the same period of 2023.

In the commodity structure, the largest volumes of imported furniture products belong to the following goods: other wooden furniture (\$35,634.7 thousand), other metal furniture (\$18,359.3 thousand), furniture upholstered for sitting with wooden frame other (\$15,464.7 thousand), wooden furniture of bedroom type (\$13,389.2 thousand), furniture upholstered for sitting with metal frame other (\$9,173.3 thousand), etc., as well as other furniture (\$9,173.3 thousand).

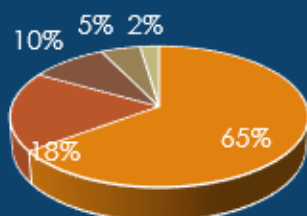
The main volume of imported furniture products comes from Russia (by \$52.1 mln. or 31.5%), China (by \$27.1 mln. or 16.4%), Turkey (by \$21.3 mln. or 12.9%), Italy (by \$14.3 mln. or 8.7%), Belarus (by \$13.1 mln. or 7.9%).

Territorially, furniture companies are located in all regions of the country. But it is important to note that 27% of the country's furniture products are produced in Almaty (12 billion tenge).

# МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

## январь-июнь 2024 г.

**44,4**  
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для столовой и гостиной
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)

**128,3%**  
ИФО

**\$5,0**  
МЛН



**ЭКСПОРТ**

Импорт 67,5%  
ОТП 32,5%



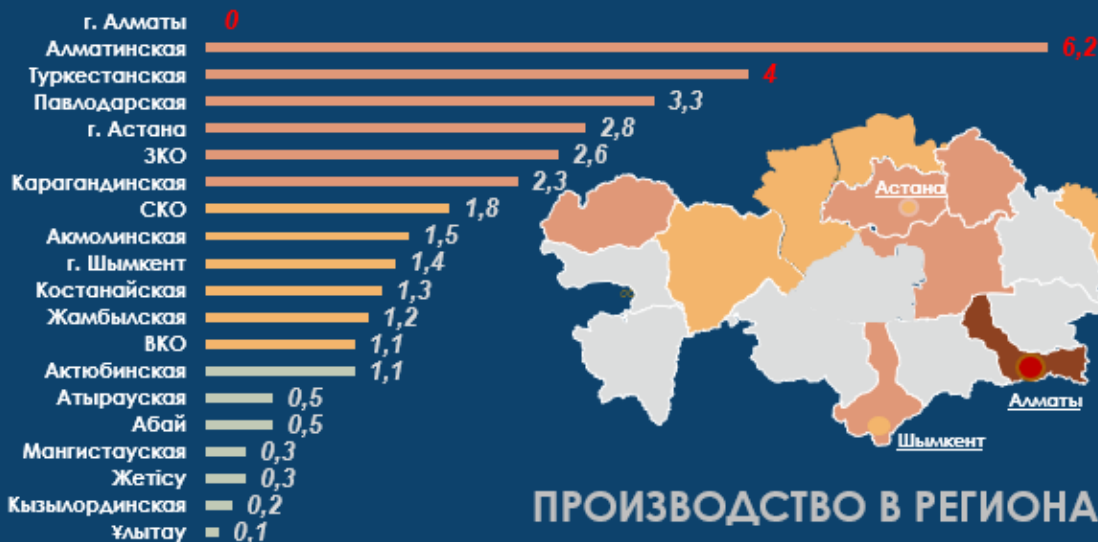
**РЫНОК**

**\$165,2**  
МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-май 2024 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ**