

Production of construction materials for January-June 2024

The volume of production of construction materials in Kazakhstan for January-June 2024 amounted to 534.9 billion tenge, which in nominal terms is 3.9% lower than the same period in 2023 (556.6 billion tenge).

The index of physical volume of production in January-June 2024 amounted to 92.8%. Growth in physical terms is observed for the following goods:

- slag, mineral wool (+47.8%);
- refractory products (+12.2%);
- prefabricated construction structures made of concrete (+8.1%);
- gypsum board (+3.5%).

Exports of construction materials products for January-May 2024 compared to the same period of 2023 increased by 14.4% and amounted to \$105.5 million. In physical terms, the volume of exports decreased by 5.1%, amounting to 537 thousand tons, while for the same period last year was at the level of 565.7 thousand tons. The main top countries for exports are Russia, Kyrgyzstan and Uzbekistan.

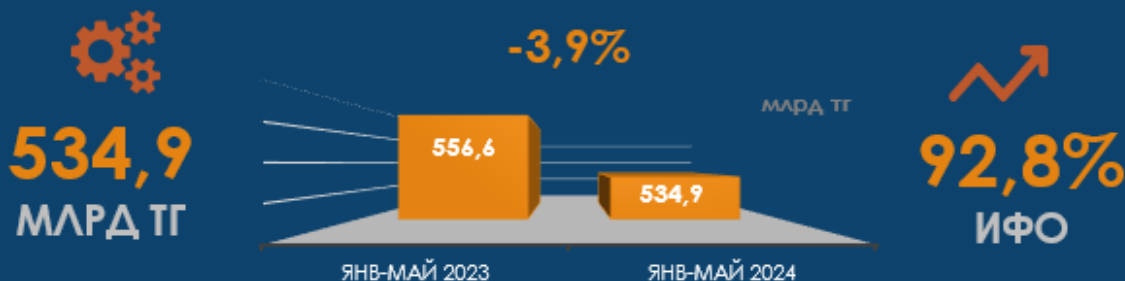
Imports of construction materials to the domestic market in January-May 2024 amounted to \$437.8 million, showing a decline of 4.5% against the same period of 2023. In physical terms, the volume of goods amounted to 1,098.9 thousand tons, down 8.6% against the same period in 2023. The main top countries for imports are Russia (41%), China (26.4%) and Uzbekistan (6.1%).

For January-May 2024, the construction materials market in Kazakhstan amounted to \$1,285.6 million, where OTP accounts for 65.9% and imported products account for 34.1%.

The largest volumes of production in value terms for January-June come from the city of Astana (with the region's share of 14.4% in total production), Karaganda region (9.2%) and Almaty region (9.1%).

ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

январь-июнь 2024 г.



\$105,5 МЛН



ЭКСПОРТ

Импорт 34,1%
отп 65,9%

\$1285,6 МЛН

МЛН

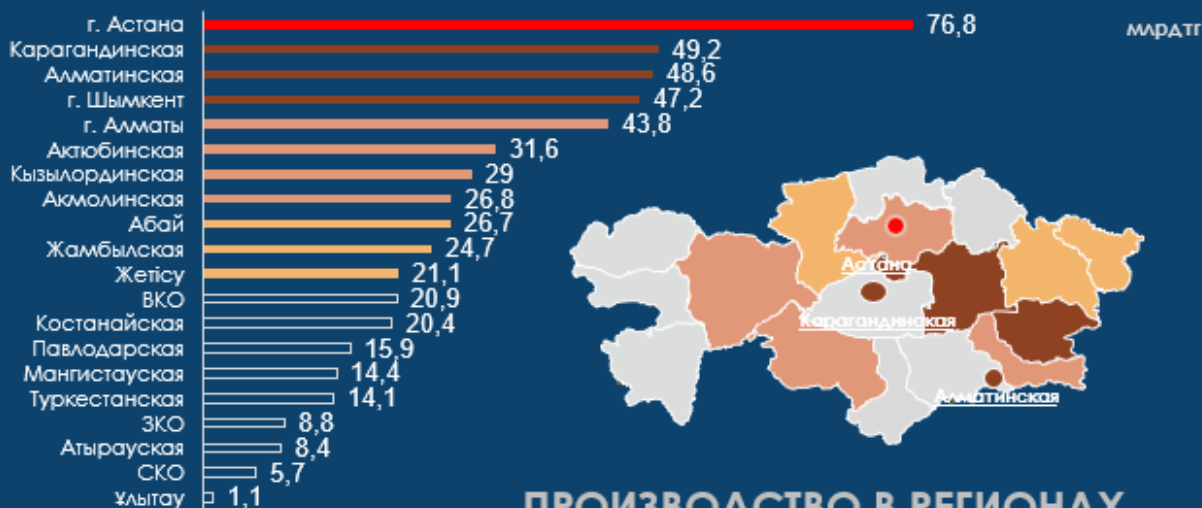
РЫНОК

\$437,8 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-май 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ