

## **Furniture industry in January-July 2024**

The volume of production of furniture products in the period January-July 2024 amounted to 53.3 billion tenge, up 18.3% from the same period of 2023. The IFO indicator of the industry for the period under review amounted to 125.1%. The increase in IFO is due to an increase in production volumes in the following goods: wooden bedroom furniture other than beds and cabinets by 33.8%; wooden office furniture - by 28.4%; kitchen furniture - by 16%; wooden furniture for dining room and living room - by 13.3%. The domestic market for consumption of furniture products in January-June 2024 amounted to \$298.9 million. The share of domestic production in January-June 2024 amounted to 31.1%.

The volume of exports of furniture industry products in January-June 2024 amounted to \$6 million, which is 15.5% lower than in the same period of 2023. In January-June 2024, in the commodity structure of exports of the furniture industry, the main volume was accounted for the following goods: other metal furniture (\$2,818.5 thou.), other wooden furniture (\$477.9 thousand), other furniture for sitting (\$440.5 thousand), furniture made of plastic (\$439.8 thousand), metal furniture of the type used in institutions (\$231.2 thousand) and others. The volume of export of furniture products was directed to Russia (37%, or \$2,228 thousand), Uzbekistan (27.2%, or \$1,638.3 thousand), Kyrgyzstan (12.2%, or \$735.1 thousand), etc. The volume of import of furniture industry products in January-June 2024 amounted to \$205.9 million, which is 25.9% higher than in the same period of 2023.

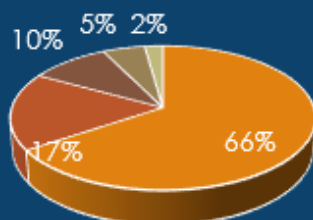
In the commodity structure, the largest volumes of imported furniture products belong to the following goods: other wooden furniture (\$45,019 thousand), other metal furniture (\$22,987.5 thousand), furniture upholstered for blue seats (\$22,987.5 thousand), furniture upholstered for blue seats (\$22,987.5 thousand), etc.), furniture upholstered for sitting with wooden frame other (\$21,695.7 thousand), wooden furniture of bedroom type (\$16,429.7 thousand), furniture upholstered for sitting with metal frame other (\$10,780.6 thousand) and others.

The main volume of imported furniture products comes from Russia (\$63.3 mln, or 30.7%), China (\$34.6 mln, or 16.8%), Turkey (\$24.6 mln, or 11.9%), Italy (\$20.2 mln, 9.8%), Belarus (\$15.7 mln, 7.6%). Territorially, furniture companies are located in all regions of the country. But it is important to note that 26.3% of the country's furniture products are produced in Almaty (14 billion tenge).

# МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

## январь-июль 2024 г.

**53,3**  
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для столовой и гостиной
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)

**125,1%**  
ИФО

**\$6,0**  
МЛН



**ЭКСПОРТ**

Импорт 68,9%  
ОТП 31,1%



**РЫНОК**

**\$205,9**  
МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-июнь 2024 г.

Регион	Производство (МЛРД ТГ)
г. Алматы	14
Алматинская	7,2
Туркестанская	5
Павлодарская	4
г. Астана	3,6
ЗКО	2,9
Карагандинская	2,8
СКО	2,2
Акмолинская	1,8
г. Шымкент	1,7
Костанайская	1,6
ВКО	1,4
Жамбылская	1,4
Актюбинская	1,2
Атырауская	0,6
Абай	0,6
Жетісу	0,3
Мангистауская	0,3
Кызылординская	0,3
Ұлытау	0



**ПРОИЗВОДСТВО В РЕГИОНАХ**