Production of construction materials in January-July 2024

The volume of production of construction materials in January-July 2024 amounted to 649.9 billion tenge, which in nominal terms is 1.8% lower than the same period in 2023 (661.8 billion tenge). The index of physical volume of production in January-July 2024 amounted to 89.3%.

Growth in physical terms is observed for the following goods:

- slag, mineral wool (+45%);
- stone processed for monuments, decoration and construction (+8.6%);
- refractory products (+4.3%);
- gypsum board (+3.2%);
- slaked, quicklime and hydraulic lime (+0.9%).

Exports of construction materials products for January-June 2024 compared to the same period of 2023 increased by 7.8% and amounted to \$126.7 million. In physical terms, the volume of exports decreased by 8.8%. amounting to 681.2 thousand tons, while for the same period last year was at the level of 746.8 thousand tons.

The main top export countries are Russia (63.6%), Kyrgyzstan (15.1%) and Uzbekistan (10.1%). Imports of construction materials to the domestic market in January-June 2024 amounted to \$542.1 million, showing a decline in relation to the same period in 2023 by 4.1%. In physical terms, the volume of goods amounted to 1,416.2 thousand tons, declining by 7.3% against the same period in 2023. The main top importing countries are Russia (41.6%), China (26%) and Uzbekistan (6.4%). In January-June 2024, the construction materials market in Kazakhstan amounted to \$1,610.2 mln, where the share of OTP accounted for 66.3% and the share of imported products 33.7%. The largest volumes of production in value terms in January-July this year came from the city of Astana (with the region's share of 14.3% of total production), Karaganda region (9.4%) and Almaty region (9.1%).

