MMC in January-July 2024

In January-July 2024, the volume of production in the mining and metallurgical industry (MMC) of Kazakhstan amounted to 7.640 trillion tenge, which in value terms is 11.3% higher than the same period in 2023. In the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** - 3,557.6 billion tenge, production in **ferrous metallurgy** amounted to 1,595.8 billion tenge. In the extraction of metal ores, the main share is the **extraction** of **non-ferrous ores** - KZT 2,106.5 billion, the rest of the share falls on the **extraction of iron ores** - KZT 361.1 billion.

The **IFO «Mining of metal ores»** for January-July 2024 amounted to 105.8%. At the same time, the **IFO «Mining of iron ores»** amounted to 111.0%. The increase in production was due to the growth of iron ore mining (120.4%); chrome ore mining (122.3%).

IFO «Non-ferrous metal ores mining» amounted to 104.5%. The increase in production was due to the growth in extraction of the main non-ferrous metal ores: aluminum (bauxite) (111.6%); copper-zinc (110.0%); lead-zinc (113.7%); copper (106.8%), gold-bearing (102.9%).

IFO «Metallurgy» in January-July 2024 amounted to 109.2%.

IFO in non-ferrous metallurgy amounted to 106.0%, with an increase in IFO in the production of refined copper (117.1%), aluminum unprocessed, oxide aluminum (112.2%), lead unprocessed refined (120,8%), gold refined (103.9%),

IFO of ferrous metallurgy amounted to 114.3% due to the increase in production of pig iron (114.9%); ferroalloys (119.6%); crude steel (109.7%); bars and rods of unalloyed steel (115.8%); sections and angles of unalloyed steel (107.7%); flat rolled products (129.8%); ribbed sheets of unalloyed steel (carbon steel) (128.4%).

In January-June 2024, **exports of metallurgical products** increased by 16.2% against the same period in 2023, totaling $7.5 billion, including ferrous **metallurgy** - $2.1 billion, non-ferrous **metallurgy** - $5.4 billion. Against the previous year's figure, ferrous metallurgy exports decreased by 4.2%, non-ferrous metallurgy exports increased by 27.0%.

In the value structure of metallurgical **exports** by value, copper (26.7%), ferroalloys (15.2%), flat-rolled products (9.7%), zinc (4.2%), silver (3.8%), aluminum (3.4%). Increase in exports of metallurgical products

The growth in the value of exports of copper, aluminum, lead and alumina contributed to the growth of the industry.

For January-June 2024, the major markets for ROK steel products were China (37.0%), Russia (24.9%), Turkey (8.7%) and the United States (3.7%).

In January-June 2024, the volume of **imports of metallurgical products** decreased by 5.7% compared to the same period in 2023 and amounted to $1.8 billion, including ferrous metallurgy - $1.4 billion and non-ferrous metallurgy - $0.4 billion**.** The decrease in imports of metallurgical **products** was due to a decrease in the value of imports of welded and seamless pipes, rails**.**

The value structure of imports of metallurgical products *for January-June 2024 is dominated by:* bars (14.8%), flat rolled products (13.3%), seamless pipes (13.1%), copper anodes (9.8%), welded pipes (8.6%).

The main suppliers of metallurgical products to Kazakhstan in *January-June 2024* were Russia (74.3%), China (11.0%) and Italy (2.8%).

In January-June 2024, the metallurgical industry market in the RoK amounted to 4.1 billion, where OTP accounted for 56.3% and imported products accounted for 43.7%.

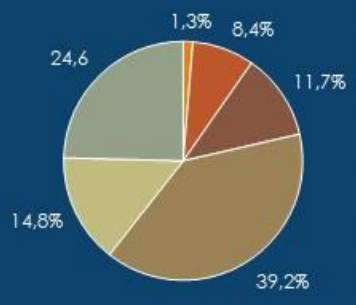
The industry is characterized by high territorial concentration in three regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of the RK for January-July 2024, the share of Karaganda region amounted to about 21.8%, East Kazakhstan region - 17.2%, Pavlodar region - 13.6%.

QazIndustry

МАШИНОСТРОЕНИЕ
Январь-июль 2024 г.

2 332,9 МЛРД ТГ.

104,7% ИФО



$1 886 МЛН



ЭКСПОРТ



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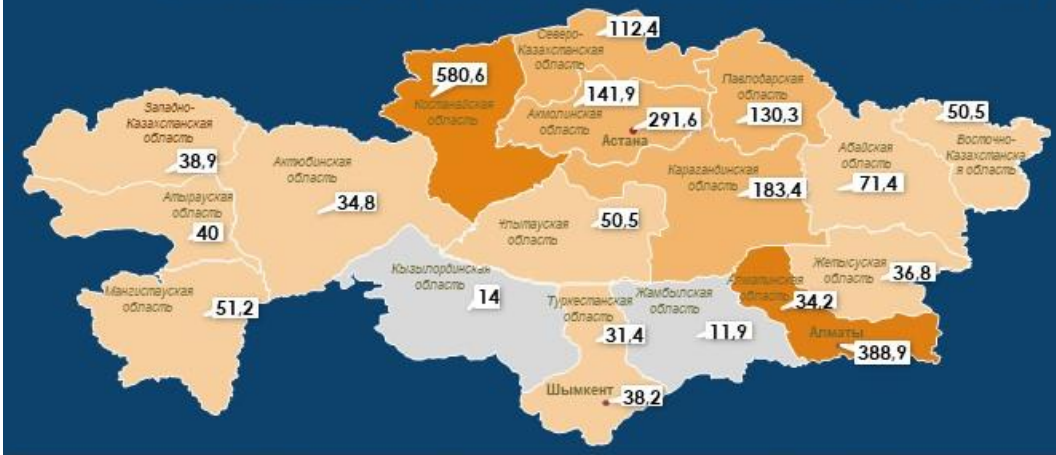
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ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июнь 2024 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ИЮЛЬ 2024 Г., МЛРД ТЕНГЕ



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