

Chemical industry in January-July 2024

According to the operational data of the BNS ASP&R RK, for **January-July 2024**, the **volume of production** in value terms amounted to **616.0 billion tenge**, which is **8.1%** higher compared to the figure for the same period in 2023.

In the production of chemical products, the main share is other inorganic substances - 44.3%, fertilizers and nitrogen-containing substances - 13.5%, other chemical products - 5.6%, dyes and pigments - 5.7%, industrial gases - 5.0%, pesticides and other agrochemicals - 3.4%, other basic organics - 3.3%, plastics in primary forms - 13.5%, paint and varnish - 3.5%, household chemicals - 2.1%.

The physical volume index amounted to **107.4%**. The main reason for the growth is mainly the growth of consumer demand in the chemical and related industries (*MMC, beverage production, construction, etc.*). The highest **growth of production volumes** in physical terms is shown by the following goods: chromium oxide (+13.3%), sulfuric acid in monohydrate (+12.6%), hydrochloric acid (+23.0%); phosphorus (+30.8%); phosphate fertilizers (+66.7%); polyurethanes in

primary forms (+9.0%).

Exports of chemical products in value terms for **January-June 2024** amounted to **\$961.3 million**, up 8.7% compared to the same indicator in 2023. Main export countries: **China** (25.7%), **Russia** (24.7%), **Morocco** (4.4%).

Imports of chemical industry products in January-June 2024 amounted to

\$2,151.2 million, which is 15.4% lower than in the same period of 2023. The main importing countries are **Russia** (40%), **China** (15.2%), **Germany** (5.7%).

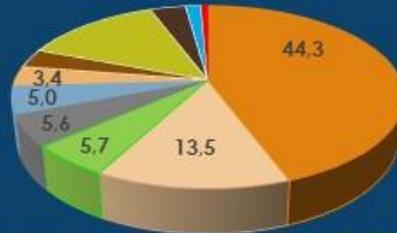
The **market volume of chemical products** for **January-June 2024** amounted to **\$2,254.7 million** (1,012.4 billion KZT), which is 18.4% lower compared to the same period of 2023. The decrease in the market volume is due to a decrease in production (-3.6%) and imports (-15.4%), while the volume of exports increased (+8.7%). At the same time it should be noted the strengthening of the national currency exchange rate (+0.6%) for the analyzed period. The **share of OTP** decreased by 3.4 p.p. and amounted to **4.6%**. The share of imported products amounted to 95.4%

The highest volume of production of chemical products for **January-July 2024** is observed in the following **regions**: **Zhambyl region** (23.7%), **East-Kazakhstan region** (19.5%), **Atyrau region** (12.4%), **Karaganda region** (9.0%), **Aktobe region** (7.3%),

Pavlodar (5.7%), **Akmola** (5.4%), **Mangistau** (4.8%).

ХИМИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ ЯНВАРЬ-ИЮЛЬ 2024

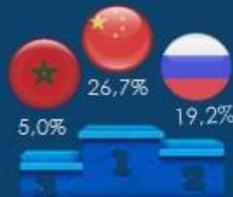
616
МЛРД ТГ



107,4%
ИФО

■ прочая неорганика
■ красители и пигменты
■ промышленные газы
■ удобрения и азотосодер. вещества
■ прочие химпродукты
■ пестициды и прочая агрохимия

\$961,3
МЛН



ЭКСПОРТ

Импорт **95,4%**



РЫНОК

\$2 151,2
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июнь 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ, МЛН. ТЕНГЕ