

**In January-September 2024, production in the mining and metallurgical industry (MMC) of Kazakhstan totalled KZT10.066 trillion**, which in value terms is 13.0% higher than in the same period of 2023. In the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** - 4,660.7 billion tenge, production in **ferrous metallurgy** amounted to 2,105.2 billion tenge. In the extraction of metal ores, the main share is the extraction of **non-ferrous ores** - KZT 2,807.7 billion and the rest is the **extraction of iron ores** - KZT 466.9 billion.

The **IFO «mining of metal ores»** for January-September 2024 was 107.7%. At the same time, the **IFO «extraction of iron ores»** was 113.4%. The increase in production was due to the growth of iron ore mining (123.5%); chrome ore mining (121.0%).

The **IFO «non-ferrous metal ores extraction»** was 106.2%. The increase in production was due to the growth of production of the main non-ferrous metal ores: aluminium (bauxite) (104.4%); copper-zinc (111.0%); lead-zinc (113.8%); copper (107.7%), gold-containing ores (100.0%).

**IFO «metallurgy»** in January-September 2024 was 108.3%.

**IFO in non-ferrous metallurgy** was 105.8%, with increases in IFO in refined copper (118.1%), unprocessed aluminium, aluminium oxide (110.2%), unprocessed refined lead (118.8%), refined gold (102.9%), and unprocessed zinc (103.2%).

The **IFO of ferrous metallurgy** was 112.0% due to an increase in production of cast pig iron (114.2%); ferroalloys (115.7%); crude steel (110.0%); bars and rods of unalloyed steel (117.5%); sections and angles of unalloyed steel (108.2%); flat rolled products (121.2%); ribbed sheets of unalloyed steel (carbon steel) (119.7%).

In January-August 2024, **exports of metallurgical products** increased by 16.5 per cent against the same period in 2023, totalling USD 10.2 billion. In January-August 2024, exports of metallurgical products increased by 16.5% against the same period in 2023, totalling USD 10.2 billion. This includes ferrous metallurgy - USD 2.9 billion and non-ferrous metallurgy - USD 7.3 billion. **THIS FIGURE IS EXPECTED TO REACH USD 7.3BN.** Compared to the previous year's figure, ferrous metallurgy exports decreased by 3.3%, non-ferrous metallurgy exports increased by 26.6%.

**In the value structure of metallurgical exports** by value, the bulk of exports is copper (27.0%), ferroalloys (14.7%), flat-rolled products (9.6%), zinc (4.2%), silver (3.6%), and aluminium (3.2%). The increase in exports of the metallurgical industry was due to growth in the value of exports of copper, aluminium, lead, zinc and alumina.

*For January-August 2024, China (36.6 per cent), Russia (24.3 per cent), Turkey (9.3 per cent) and the US (3.8 per cent) were the main markets for ROK steel products.*

*In January-August 2024*, the volume of **imports of metallurgical products** decreased by 2.8% compared to the same period of 2023 and totalled USD 2.4 billion. In January-August 2024, the volume of imports of metallurgical products decreased by 2.8 per cent compared to the same period in 2023 and amounted to USD 2.4 billion. In the same period of 2023, imports of metallurgical products decreased by 2.8 per cent to USD 2.4 billion. USD 0.5BN. The decrease in imports of the metallurgical industry was due to a decrease in the value of imports of welded and seamless pipes and rails.

**The value structure of imports of metallurgical products** for *January- August 2024* is *dominated by*: rebar (14.0%), flat-rolled steel (13.6%), seamless pipes (13.2%), steel billets (12.2%), copper anodes (9.1%) and others.

The main suppliers of metallurgical products to Kazakhstan in *January- August 2024* are Russia (72.6 per cent), China (11.6 per cent) and the UAE (2.5 per cent).

In January-August 2024, the metallurgical industry market in Kazakhstan totalled USD 5.3 billion. In January-August 2024, the metallurgical industry market in the Republic of Kazakhstan totalled USD 5.3 billion, where TNA accounted for 54.0% and imported products accounted for 46.0%.

The industry is characterised by high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of RK for January-September 2024, the share of Karaganda region is about 22.0%, East-Kazakhstan region - 17.4% and Pavlodar region - 14.0%.

# ГОРНО-МЕТАЛЛУРГИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ

## Январь-сентябрь 2024 г.

**10 066**  
МЛРД ТГ.



ДОБЫЧА МЕТАЛ. РУД – 107,7%  
МЕТАЛЛУРГИЯ – 108,3%

- Добыча металлических руд
- Metallurgical industry



**ЭКСПОРТ**

ИМПОРТ 46%  
ОТП 54%

**\$ 5,3**  
МЛРД

**РЫНОК**



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-август 2024 г.

### ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-СЕНТЯБРЬ 2024 Г., МЛРД ТЕНГЕ

