

Furniture industry for January-September 2024

The volume of production of furniture products in the period January-September 2024 amounted to 72.9 billion tenge, up 24.8% from the same period in 2023. The IFO indicator of the industry for the period under review was 117.9%.

The increase in IFO was due to an increase in production volumes in the following goods: wooden bedroom furniture other than beds and wardrobes *by 40.2%*; wooden office furniture *by 18%*; wooden dining and living room furniture *by 3.1%*.

The domestic furniture products **consumption market** for January-August 2024 totalled **USD 413.6 million. THE SHARE OF DOMESTIC PRODUCTION FOR JANUARY-AUGUST 2024 WAS 31.1 PER CENT.** The share of domestic production in January-August 2024 was **31.1%**.

Export volume of furniture industry products in January-August 2024 totalled **USD 8.5 million.** In January-August 2024, the volume of furniture industry exports **totalled USD 8.5 million, which is 6.2% lower than in** the same period of 2023.

In January-August 2024, in the commodity structure of furniture industry exports, the main volume of the following goods accounted for the following: other metal furniture (USD 3,759 thousand), *other wooden furniture (USD 697.2 thousand), other seating furniture (USD 629.1 thousand), furniture made of plastic (USD 605.8 thousand), metal furniture of the type used in institutions (USD 583.7 thousand), other furniture of the type used in institutions (USD 595.7 thousand), and furniture made of plastic (USD 629.1 thousand).* Other seating furniture (other than that in heading 9402), transformable or not transformable into beds and parts thereof (*US\$401.1 thousand*), other furniture made of plastic (*US\$605.8 thousand*), metal furniture of the type used in institutions (*US\$583.7 thousand*), seating furniture (other than that in heading 9402), transformable or not transformable into beds and parts thereof (*US\$401.1 thousand*), and others.

The volume of export of furniture products was directed to Russia (*41.8 per cent or USD 3,563.8 thousand*), Uzbekistan (*20.9 per cent or USD 1,782.2 thousand*), Kyrgyzstan (*16.2 per cent or USD 1,384.5 thousand*) and others.

The volume of imports of products of the furniture industry in January-August 2024 totalled **USD 284.9 million. In January-August 2024, the volume of imports of furniture industry products totalled USD 284.9 million, which is 21.5 per cent higher than in** the same period of 2023.

In the commodity structure, the largest volumes of imported furniture products belong to the following goods: other wooden furniture (*USD 59,188.2 thousand*), other metal furniture (*USD 35,961.4 thousand*), furniture upholstered for seating with wooden frame other (*USD 27,100.4 thousand*), wooden furniture of bedroom type (*USD 23,182.2 thousand*). *USD 27,100.4 thousand*, furniture upholstered for sitting with wooden frame other (*USD 27,100.4 thousand*), wooden furniture of bedroom type (*USD 23,182.2 thousand*), furniture upholstered for sitting with metal frame other (*USD 14,600.4 thousand*) and others.

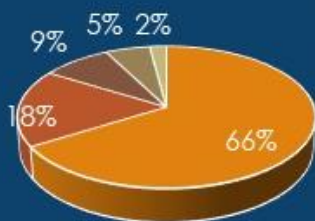
The bulk of imported furniture products come from Russia (*by USD 90.9 million or 31.9 per cent*), China (*by USD 57.7 million or 20.3 per cent*), Turkey (*by USD 29.3 million or 10.3 per cent*), Italy (*by USD 23.3 million or 8.2 per cent*), Belarus (*by USD 22.6 million or 7.9 per cent*).

Territorially, furniture companies are located in all regions of the country. But it is important to note that 25.3% of the country's furniture production volume is produced in Almaty (*18.4 billion tenge*).

МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-сентябрь 2024 г.

72,9
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для столовой и гостиной
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)

117,9%
ИФО

\$8,5
МЛН



ЭКСПОРТ

Импорт 68,9%
ОТП 31,1%



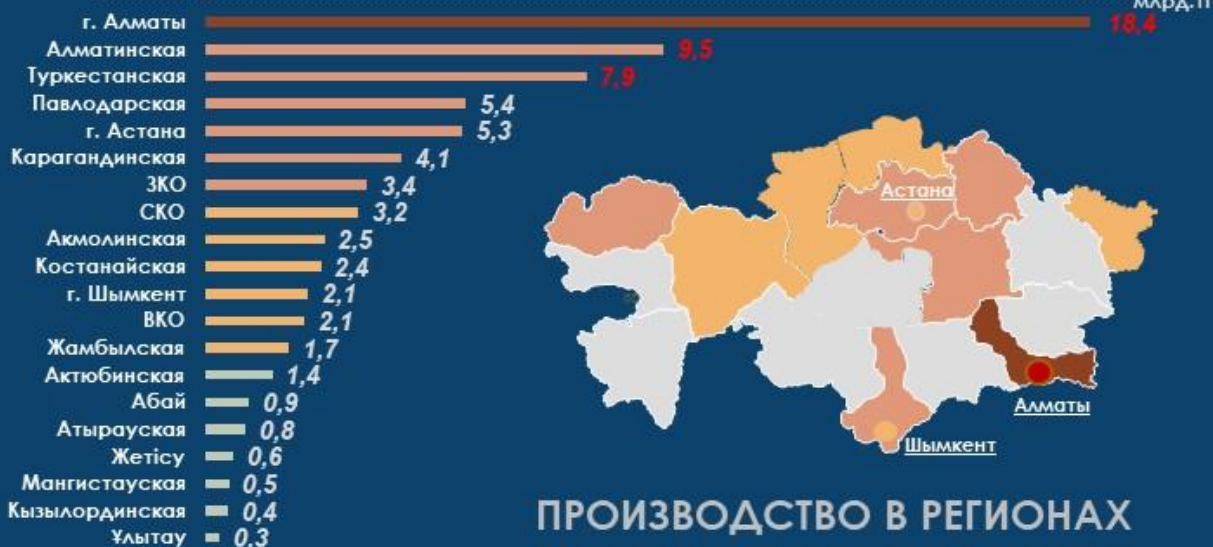
РЫНОК

\$284,9
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июль 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ