

**In January-October 2024, the volume of production in the mining and metallurgical industry (MMC) of Kazakhstan totalled 11.256 trillion tenge**, which in value terms is 15.4% higher than in the same period of 2023. In the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** - 5,236.9 billion tenge, production in **ferrous metallurgy** amounted to 2,341.4 billion tenge. In the extraction of metal ores, the main share is the extraction of **non-ferrous ores** - KZT 3,129.0 billion and the rest is the **extraction of iron ores** - KZT 520.7 billion.

The **IFO «mining of metal ores»** for January-October 2024 totalled 108.4%. At the same time, the **IFO «extraction of iron ores»** amounted to 114.3%. The increase in production was due to the growth of iron ore mining (122.8%); chrome ore mining (116.9%).

The **IFO «non-ferrous metal ores extraction»** was 106.9%. The increase in production was due to the growth of production of the main non-ferrous metal ores: aluminium (bauxite) (104.9%); copper-zinc (107.4%); lead-zinc (115.4%); copper (107.6%), gold-containing ores (100.6%).

**IFO «metallurgy»** in January-October 2024 was 107.5%.

**IFO in non-ferrous metals** was 105.3%, with increases in IFO in refined copper (117.5%), unprocessed aluminium, aluminium oxide (109.1%), unprocessed refined lead (114.9%), refined gold (104.0%), and unprocessed zinc (102.8).

The **IFO of ferrous metallurgy** was 110.9% due to an increase in production of cast pig iron (113.5%); ferroalloys (114.1%); crude steel (110.5%); bars and rods of unalloyed steel (117.4%); sections and angles of unalloyed steel (108.7%); flat rolled products (118.6%); ribbed sheets of unalloyed steel (carbon steel) (120.5%).

In January-September 2024, **exports of metallurgical products** increased by 20.2% against the same period in 2023, totalling USD 11.8 billion. In January-September 2024, metallurgical exports increased by 20.2% against the same period in 2023, totalling USD 11.8 billion. This includes ferrous metallurgy - USD 3.2 billion and non-ferrous metallurgy - USD 8.6 billion. **THIS FIGURE IS EXPECTED TO REACH USD 8.6BN**. Compared to the previous year's figure, ferrous metallurgy exports decreased by 0.8%, non-ferrous metallurgy exports increased by 30.6%.

**In the value structure of metallurgical exports** by value, the bulk of exports is copper (25.9%), ferroalloys (14.5%), flat-rolled products (9.2%), zinc (4.1%), silver (3.6%), and aluminium (3.1%). The increase in exports of metallurgical industry was due to the growth in the value of exports of copper, aluminium, lead, zinc and alumina.

*For January-September 2024*, the main markets for ROK steel products were China (36.7%), Russia (23.3%), Turkey (9.1%) and the United States (4.8%).

*In January-September 2024*, the volume of **imports of metallurgical products** decreased by 1.8% compared to the same period of 2023 and totalled USD 2.7 billion. In January-September 2024, the volume of imports of metallurgical products decreased by 1.8% compared to the same period of 2023 and totalled USD 2.7 billion. In the same period of 2023, imports of metallurgical products decreased by 1.8 per cent to USD 2.7 billion. USD 0.5BN. The decrease in imports of the metallurgical industry was due to a decrease in the value of imports of welded and seamless pipes and flat rolled products.

**The value structure of imports of metallurgical products for January-September 2024 is dominated by:** rebar (20.1%), flat-rolled steel (13.8%), seamless pipes (12.7%), steel billets (13.4%), welded pipes (10.9%) and others.

The main suppliers of metallurgical products to Kazakhstan in *January-September 2024* are Russia (72.9%), China (12.1%) and Italy (2.3%).

In January-September 2024, the metallurgical industry market in Kazakhstan totalled USD 5.7 billion. In January-September 2024, the metallurgical industry market in the Republic of Kazakhstan totalled USD 5.7 billion, where the share of OTP accounted for 52.1 per cent and imported products 47.9 per cent.

The industry is characterised by high territorial concentration in 3 regions: Karaganda, East Kazakhstan and Pavlodar regions. In the structure of metallurgical production of RK for January-October 2024 the share of Karaganda region is about 22.2%, East-Kazakhstan region - 17.0% and Pavlodar region - 14.0%.

# ГОРНО-МЕТАЛЛУРГИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ

## Январь-октябрь 2024 г.

**11 256**  
МЛРД ТГ.



ДОБЫЧА МЕТАЛ. РУД – 108,4%  
МЕТАЛЛУРГИЯ – 107,5%

■ Добыча металлических руд  
■ Metallургическая промышленность

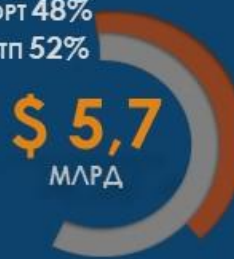
**\$ 11,8** МЛРД



**ЭКСПОРТ**

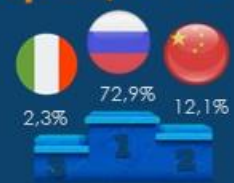
ИМПОРТ 48%  
ОТП 52%

**\$ 5,7**  
МЛРД



**РЫНОК**

**\$ 2,7** МЛРД



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-сентябрь 2024 г.

### ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ОКТЯБРЬ 2024 Г., МЛРД ТЕНГЕ



АО «Казахстанский центр индустрии и экспорта «QazIndustry»

РК, 010000 г. Астана, пр. Кабанбай Батыра, 17, тел: +7 (7172) 79 33 90 [www.qazindustry.gov.kz](http://www.qazindustry.gov.kz)