In January–December 2024, the production volume in Kazakhstan's mining and metallurgical industry (MMI) amounted to 14.312 trillion tenge, which in value terms is 19.6% higher than the same period in 2023. In the structure of the metallurgical industry, the largest share belongs to **non-ferrous metallurgy** – 7,008.8 billion tenge, while **ferrous metallurgy** production reached 2,789.6 billion tenge. In metal ore mining, the majority share is held by **non-ferrous ore extraction** – 3,854.9 billion tenge, with the remaining part accounted for by **iron ore mining** – 625.0 billion tenge.

The **Industrial Production Index (IPI)** for "**metal ore mining**" in January-December 2024 stood at 107.7%. Meanwhile, the **IPI** for "**iron ore mining**" was 114.0%. The increase in production is attributed to the growth in iron ore extraction (120.2%) and chromium ore mining (115.5%).

The **IPI** for "**non-ferrous metal ore mining**" reached 106.1%. The increase in production was driven by the growth in the extraction of key non-ferrous metal ores: aluminum (bauxite) (104.9%), copper-zinc (101.4%), lead-zinc (115.9%), and copper (107.4%).

The IPI for "metallurgy" in January–December 2024 was 106.9%.

The IPI for non-ferrous metallurgy stood at 104.4%, with increases in the production of refined copper (111.6%), unprocessed aluminum and aluminum oxide (107.4%), refined unprocessed lead (114.4%), refined gold (104.6%), and unprocessed zinc (106.0%).

The IPI for ferrous metallurgy reached 110.7% due to increased production of pig iron for casting (115.6%), ferroalloys (112.9%), crude steel (109.5%), non-alloy steel bars and rods (119.1%), flat-rolled products (118.2%), and ribbed steel sheets (carbon steel) (116.2%).

From January to November 2024, **exports of metallurgical products** increased by 18.0% compared to the same period in 2023, reaching $14.9 billion, including ferrous metallurgy exports of $4.2 billion and non-ferrous metallurgy exports of $10.7 billion. Compared to the previous year, ferrous metallurgy exports grew by 5.1%, while non-ferrous metallurgy exports increased by 23.9%.

In terms of the value structure of metallurgical exports, the largest shares were held by copper (25.2%), ferroalloys (15.2%), flat-rolled products (8.8%), zinc (4.1%), silver (3.8%), and aluminum (2.9%). The increase in exports was driven by higher export values of copper, ferroalloys, flat-rolled products, zinc, and lead.

Between January and November 2024, Kazakhstan's main export markets for metallurgical products were China (36.7%), Russia (22.7%), Turkey (9.0%), and the USA (4.7%).

Between January and November 2024, **imports of metallurgical products** slightly increased by 0.3% compared to the same period in 2023, totaling $3.4 billion, including ferrous metallurgy imports of $2.7 billion and non-ferrous metallurgy imports of $0.7 billion. At the same time, there was a decline in the value of imports of welded pipes (-36.0%), seamless pipes (-15.1%), rails (-29.8%), and other products.

In the value structure of metallurgical imports *for January–November 2024*, the predominant products were flat-rolled products (13.3%), reinforcement bars (12.7%), seamless pipes (12.1%), welded pipes (11.3%), steel billets (11.1%), copper anodes (10.2%), and others.

The main suppliers of metallurgical products to Kazakhstan in *January-November 2024* were Russia (74.3%), China (12.1%), and Italy (2.0%).

During January-November 2024, the market volume of Kazakhstan's metallurgical industry amounted to $6.8 billion, with domestically produced goods accounting for 49.3% and imported products for 50.7%.

The industry is characterized by high territorial concentration in three regions: Karaganda, East Kazakhstan, and Pavlodar regions. In the structure of Kazakhstan's metallurgical production for January-December 2024, Karaganda region accounted for approximately 21.0%, East Kazakhstan region for 17.1%, and Pavlodar region for 13.3%.

QazIndustry

ГОРНО-МЕТАЛЛУРГИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ

Январь-декабрь 2024 г.

14 312
МЛРД ТГ.

ИФО

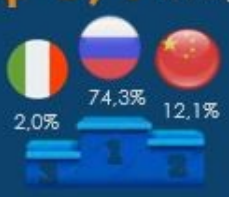
ДОБЫЧА МЕТАЛ. РУД – 107,7%
МЕТАЛЛУРГИЯ – 106,9%

$ 14,9 МЛРД

ЭКСПОРТ

РЫНОК

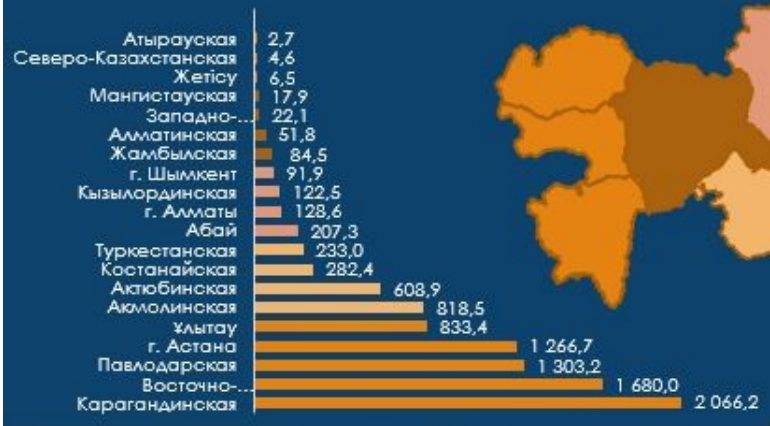
$ 3,4 МЛРД



ИМПОРТ

Данные по рынку, экспорту и импорту за **январь-ноябрь** 2024 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ДЕКАБРЬ 2024 Г., МЛРД ТЕНГЕ



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