Chemical industry for January-December 2024

According to preliminary data from the BNS ASPR of the Republic of Kazakhstan for **January-December 2024**, **the production volume** in value terms amounted to **1,121.8 billion tenge**, which is **17.2%** more compared to the same period in 2023.

In the production of chemical products, the main share is made up of other inorganic substances – 45.4%, fertilizers and nitrogen-containing substances – 13.5%, plastics in primary forms – 12.4%, dyes and pigments – 6.5%, other chemical products – 5.6%, industrial gases – 5.3%, paints and varnishes – 3.6%, other basic organics – 3.4%, pesticides and other agrochemicals – 2.1%, soaps and detergents, cleaning and polishing agents – 1.4%.

The physical volume index amounted to **107.7%.** The main reason for the growth is primarily the increase in consumer demand in the chemical and related industries *(mining and metallurgical complex - MMI, beverage production, construction, etc.)*. The highest **production volume growth** in physical terms was observed for the following products: phosphate fertilizers (+35.0%), hypochlorites (+30.2%), hydrochloric acid (+27.3%), phosphorus (+20.7%), carbon dioxide (+17.1%), sulfuric acid in monohydrate form (+15.2%), chlorine (+10.6%), and polyurethanes in primary forms (+7.6%).

The export of chemical products in value terms for **January-November 2024** amounted to **1,982.5 million USD**, which is a 10.7% more compared to the same period in 2023. The main export counties are **China** (*27.6%),* **Russia** *(25.0%),* **Morocco** *(4.2%),* and **Kyrgyzstan** *(4.0%).*

The import of chemical industry products **for January-November 2024** amounted to **4,188.6 million USD**, which is a 4.1% less compared to the same period in 2023. The main import sources are **Russia** *(42.3%),* **China** *(14.0%),* and **Germany** *(5.5%).*

The market volume of chemical products for **January-November 2024** amounted to **4,362.3 million USD** (2,025.6 billion tenge), which is 2.4% less compared to the same period in 2023. Despite the production growth (+13.9%) and the decline in import volume (-4.1%), the decrease in market volume was significantly influenced by the substantial increase in exports (+10.7%) as well as the depreciation of the national currency (-1.8%) during the analyzed period. **The share of domestic production (DP)** increased by 1.7 percentage points, reaching **4.0%.** The share of imported products amounted to 96.0%.

The highest volume of production of chemical products for **January-December 2024** is observed in the following **regions**: Pavlodar *(33.1%),* Atyrau (*22.1%),* Zhambyl *(18.9%),* Mangystau *(8.5%)* and Turkistan *(5.1%).*

QazIndustry

ХИМИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ

ЯНВАРЬ-ДЕКАБРЬ 2024

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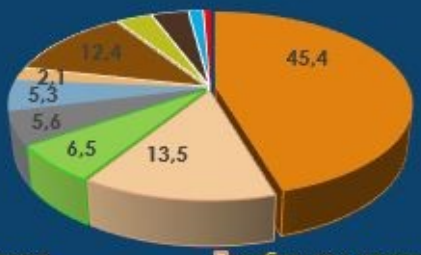

прочая неорганика
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красители и пигменты
прочие химпродукты
промышленные газы
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107,7%
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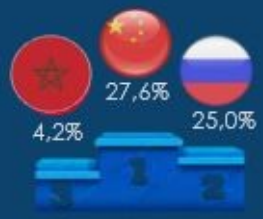

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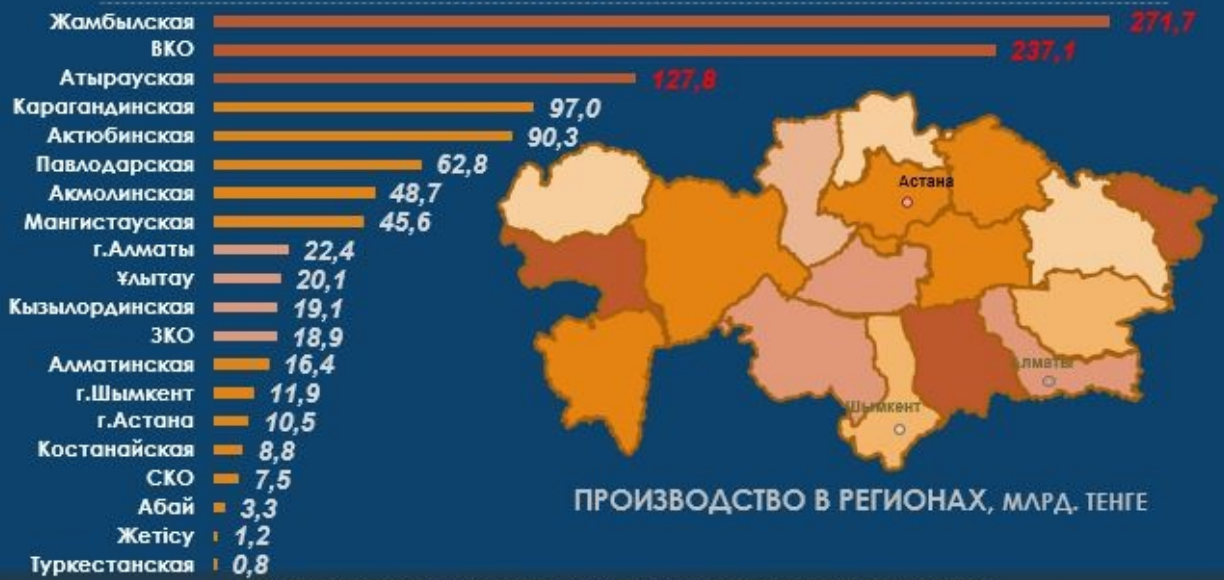
Данные по рынку, экспорту и импорту за январь-ноябрь 2024 г.



ПРОИЗВОДСТВО В РЕГИОНАХ, МЛРД. ТЕНГЕ

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