

Furniture Industry for January-June 2025

The volume of furniture production for the period of January-June 2025 amounted to 65.3 billion tenge, which is **46.8%** higher compared to the same period of 2024. The industrial production index (IPI) of the sector for the reporting period amounted to **103.8%**.

The growth of the IPI was driven by an increase in production volumes of such goods as: office wooden furniture by 54.5%; wooden furniture for dining and living rooms by 4%. A decline was observed in the production of such goods as: other wooden bedroom furniture (excluding beds and wardrobes) by 42.4%; kitchen furniture by 9.4%; special seating furniture mainly with a metal frame by 0.4%.

The domestic market for furniture consumption for January-April 2025 amounted to **265 million US dollars**. The domestic market remains import-dependent. The share of domestic production for January-May 2025 was **36.6%**.

The volume of exports of furniture industry products in January-May 2025 amounted to **10.4 million US dollars**, which is **twice as high** compared to the same period of 2024.

In January-May 2025, in the commodity structure of furniture exports, the main volume accounted for the following goods: other metal furniture (*3,049.5 thousand US dollars*), other seating furniture (*1,438.4 thousand US dollars*), seating furniture (other than that specified in heading 9402), convertible or non-convertible into beds, and its parts: other parts (*1,419.2 thousand US dollars*), plastic furniture (*1,181.2 thousand US dollars*), other upholstered seating furniture with metal frames (*621.7 thousand US dollars*), and others.

Furniture exports were mainly directed to Russia (*54.0% or 5,619.4 thousand US dollars*), Uzbekistan (*21.3% or 2,213.5 thousand US dollars*), Kyrgyzstan (*9.1% or 945.5 thousand US dollars*), and others.

The volume of furniture imports in January-May 2025 amounted to **168.1 million US dollars**, which is **0.5% lower** compared to the same period of 2024.

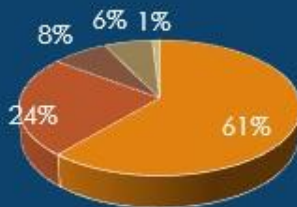
In the commodity structure, the largest volumes of imported furniture products belong to the following goods: other metal furniture (*31,783.5 thousand US dollars*), other wooden furniture (*23,867.1 thousand US dollars*), other furniture and its parts: other (*13,717.0 thousand US dollars*), other upholstered seating furniture with wooden frames (*11,872.9 thousand US dollars*), seating furniture (other than that specified in heading 9402), convertible or non-convertible into beds, and its parts: other parts (*11,181.4 thousand US dollars*).

The main volume of imported furniture products comes from China (*54.4 million US dollars or 32.4%*), Russia (*50.8 million US dollars or 30.2%*), Belarus (*11.3 million US dollars or 6.7%*), Italy (*10.8 million US dollars or 6.4%*), Turkey (*9.6 million US dollars or 5.7%*). In terms of territorial distribution, furniture companies are located in all regions of the country. However, it is important to note that 20.9% of the country's furniture production is concentrated in Almaty city (*13.7 billion tenge*).

МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-июнь 2025 г.

65,3
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для столовой и гостиной
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)

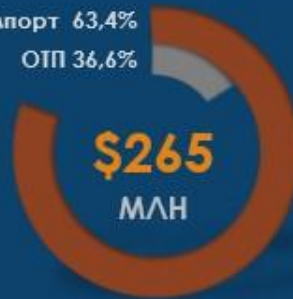
103,8%
ИФО

\$10,4
МЛН



ЭКСПОРТ

Импорт 63,4%
ОТП 36,6%



РЫНОК

\$168,1
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-май 2025 г.



ПРОИЗВОДСТВО В РЕГИОНАХ