

## Light Industry, January-May 2025

The volume of production in the light industry for **January-June 2025** amounted to **99.9 billion tenge**, which in nominal terms shows **an increase of 4.4%** compared to the same period of 2024. Growth was observed in the production of clothing (2.9%) and textile products (8.3%), while a decline was recorded in the production of leather and related products (-15.9%).

**The industrial production index (IPI)** of light industry products for January-June 2025 compared to the same period of 2024 amounted to **104.1%**. Growth in IPI was observed in clothing production (**105.6%**) and textile products (**105.7%**). At the same time, a decline was noted in the production of leather and related products (**88.6%**).

In the production of textile products (+5.7%), the largest increase occurred in the following goods: knitted and crocheted fabrics *by 79 times*, curtains including interior drapes; curtains and valances for beds *by 9.1 times*, textile yarn and threads of chemical or staple fibers *by 52.5%*, and others.

**In the production of clothing (+5.6%)**, the largest increase was observed in the following goods of this sector: coats, cloaks, hooded cloaks, and similar knitted garments for men or boys *by 3.6 times*, trousers, bib-and-brace overalls, breeches and shorts (except knitted), men's or boys' *by 45.5%*, clothing for infants, other clothing and other accessories, except knitted, *by 26%*, and others.

**In the production of leather and related products (-11.4%)**, the largest decline occurred in the following goods: waterproof footwear with outer soles and uppers of rubber or plastics, excluding protective metal-toe footwear *by 86%*, leather of sheep, goat, or pig skins without hair covering *by 75.5%*, saddlery and harness items; suitcases, travel bags, handbags, briefcases, and similar articles; other leather products *by 56.8%*, and others.

**The volume of exports** of light industry products for **January-May 2025** amounted to **83.6 million US dollars**, which is **1.1% higher** than in the same period of 2024. A decline in export supplies was observed in clothing production (-10.3%) and textile products (-19.1%), while growth was recorded in leather and related products (+80.6%).

The main export markets for Kazakhstan during the reporting period were Russia (54.7%), Belarus (13.7%), and Kyrgyzstan (3.9%).

**The volume of imports** of light industry products for **January-May 2025** amounted to **1,398.6 million US dollars**, which is **10.6% lower** compared to the same period of 2024. A decrease in import supplies was observed in clothing production (-20.2%) and leather and related products (-24.8%), while an increase was noted in textile products (+20.5%).

The leading suppliers of goods during the reporting period were China (39.4%), Russia (29.4%), Turkey (10.1%), Bangladesh (3.8%), and Italy (3.0%). At

present, the light industry companies of these countries are the strongest players in the global market for clothing, textiles, and footwear.

**For January-May 2025, the volume** of the light industry market of Kazakhstan amounted to **1,483.4 million US dollars (758.8 billion tenge)**, where **the share of domestic production** accounted for **5.7%**, and the share of imported products – **94.3%**.

The industry is characterized by high **territorial concentration** in four regions: Shymkent city, Turkistan region, Almaty region, and Akmola region. The share of light industry in the Turkistan region amounts to 19.3% of the total production volume of the republic, in Shymkent – 14.0%, in Almaty region – 9.7%, and in Akmola region – 8.5%.

# ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

## январь-июнь 2025 г.

**99,9**  
МЛРД ТГ



**104,1%**  
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

**\$83,6**  
МЛН

**ЭКСПОРТ**

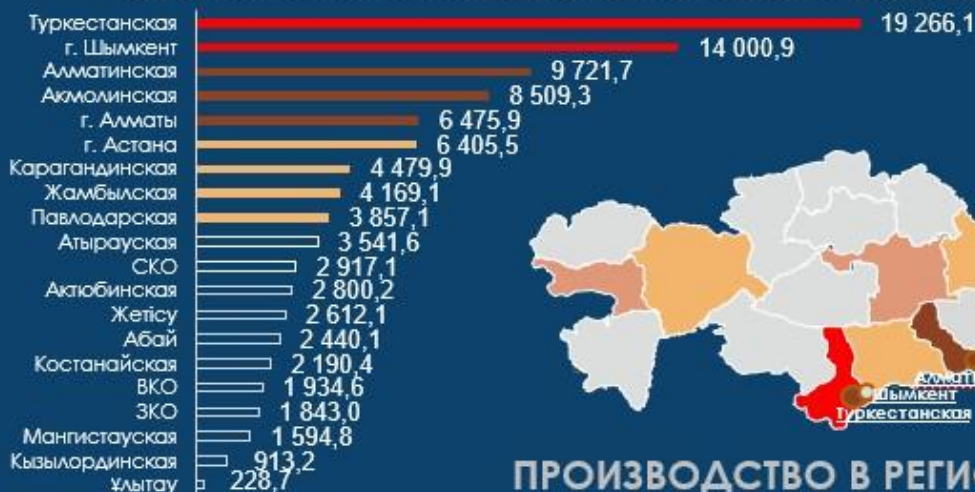


**РЫНОК**

**\$1 398,6**  
МЛН

**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-май 2025 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ**

МЛН ТГ