

MMC In January–July 2025

In January–July 2025, the output of Kazakhstan’s mining and metallurgical complex (MMC) amounted to KZT 9.621 trillion, which in value terms is 25.9% higher than in the same period of 2024. Within the structure of the metallurgical industry, the main share falls on **non-ferrous metallurgy** – KZT 4,898 billion, while **ferrous metallurgy** accounted for KZT 1,617 billion. In metal ore mining, the predominant share is taken by **non-ferrous ores** – KZT 2,670 billion, with the remainder coming from **iron ore mining** – KZT 387 billion.

The industrial production index (IPI) of “metal ore mining” for January–July 2025 amounted to 99.7%, while **the IPI of “iron ore mining”** was 102.7%, with the increase in output driven by growth in iron ore production (102.8%).

The IPI of “non-ferrous metal ore mining” was 99.4%, with the decline linked to reduced output of key non-ferrous ores: copper ores (101.5%) and lead-zinc ores (100%).

The IPI of “metallurgy” in January–July 2025 stood at 101.3%.

In non-ferrous metallurgy, the IPI was 101.6%, supported by increased production of refined copper (103.3%) and primary, unalloyed, unwrought aluminum (100%).

In ferrous metallurgy, the IPI reached 100.7%, mainly due to growth in the production of flat rolled products (104.3%), unrefined steel (101.3%), and non-alloy steel profiles and angles (103.3%).

In January–June 2025, **exports of metallurgical products** fell by 9.4% compared to the same period in 2024, amounting to USD 6,839 million, including USD 2,122 million in ferrous metallurgy and USD 4,727 million in non-ferrous metallurgy. Compared to last year, exports of ferrous metallurgy decreased by 1.6%, while non-ferrous metallurgy exports declined by 12.7%.

In the value structure of metallurgical exports, the main items were copper (25.9%), ferroalloys (15.5%), flat rolled products (11.0%), silver (4.8%), zinc (4.3%), aluminum (3.9%), and alumina (3.4%). The negative dynamics of exports in the metallurgical industry were mainly driven by reduced export values of lead, copper, ferroalloys, titanium and its products, among others.

In January–June 2025, Kazakhstan’s main export markets for metallurgical products were China (35.5%), Russia (18.8%), Turkey (11.5%), and Uzbekistan (5.0%).

Over the same period, **imports of metallurgical products** decreased by 19.8% year-on-year to USD 1,643 million, including USD 1,393 million in ferrous metallurgy and USD 249 million in non-ferrous metallurgy. Declines in import values were recorded for lead (-68.7%), aluminum wire (-30.7%), steel billets (-51.7%), seamless pipes (-24.4%), and flat rolled products (-5.9%), among others.

In the value structure of metallurgical imports for January–June 2025, the main items were steel bars (21.2%), flat rolled products (14.8%), welded pipes (12.8%), seamless pipes (10.8%), and steel billets (6.9%).

The main suppliers of metallurgical products to Kazakhstan during this period were Russia (68.5%), China (20.7%), and Italy (2.3%).

In January–June 2025, the market volume of Kazakhstan’s metallurgical industry amounted to USD 5.5 billion, with 70% accounted for by domestic production and 30% by imports.

The industry is characterized by a high territorial concentration in three regions: Karaganda and East Kazakhstan regions, Astana city, and Pavlodar region. In the structure of metallurgical production in Kazakhstan for January–July 2025, the share of Karaganda region was about 21.5%, East Kazakhstan region – 16.9%, Astana – 12.8%, and Pavlodar region – 11.5%.

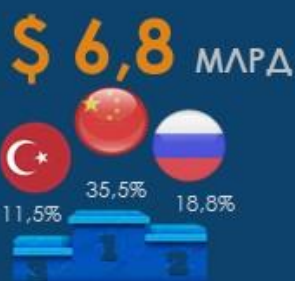
ГОРНО-МЕТАЛЛУРГИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ ЯНВАРЬ-ИЮЛЬ 2025 Г.

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МЛРД ТГ.



ДОБЫЧА МЕТАЛ. РУД – 99,7%
МЕТАЛЛУРГИЯ – 101,3%

- Добыча металлических руд
- Metallurgical industry



ЭКСПОРТ



РЫНОК



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июнь 2025 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ИЮЛЬ 2025 Г., МЛРД ТЕНГЕ

