

## Light Industry for January–July 2025

The volume of light industry production for **January–July 2025** amounted to **115.0 billion tenge**, which in nominal terms *shows an increase of 4.4%* compared to the same period of 2024. Growth was observed in the production of textile products (6.8%), in the production of leather and related products (6.1%), and in the production of clothing (0.8%).

**The Industrial Production Index (IPI)** of light industry products for January–July 2025 compared to the same period of 2024 was **101.9%**. Growth in IPI was recorded in textile production (**104.9%**). At the same time, a decline was noted in clothing production (**99.3%**) and in leather and related products (**94.0%**).

**In textile production (+4.9%)**, the largest increases were recorded in the following goods: felt and felt products, including coated, impregnated or laminated (+37.8%); non-woven materials and products made of non-woven materials, excluding clothing (+30.1%); felt and wool footwear (+23.9%), etc.

**In clothing production (-0.7%)**, declines were recorded in the following goods: sweaters, jumpers, pullovers, cardigans, vests, and similar knitted garments of machine or hand knitting (-39.9%); baby clothing and accessories, knitted (-39.5%); other outerwear, excluding knitted, for men or boys (-14.7%), etc.

**In the production of leather and related products (-6.0%)**, a decline was observed in the following goods: leather footwear, excluding sports shoes, protective footwear with a metal toe cap, and various types of special footwear (-21.5%); footwear excluding sports, protective, and orthopedic (-16.0%).

**The export volume** of light industry products for **January–June 2025** amounted to **USD 99.4 million**, which is **3.3% lower** than in the same period of 2024. A decline in export supplies was recorded in clothing (-9.7%) and textile products (-20.1%), while growth was recorded in leather and related products (+42.5%).

The main export markets for Kazakhstan during the reporting period were: Russia (56.3%), Belarus (13.2%), and Kyrgyzstan (4%).

**The import volume** of light industry products for **January–June 2025** amounted to **USD 1,670.5 million**, which is **10.0% lower** compared to the same period of 2024. A decrease in import supplies was observed in clothing (-20.3%) and in leather and related products (-21.5%), while textile imports increased by 20%. The leading suppliers of goods during the reporting period were: China (39.6%), Russia (29.2%), Turkey (9.8%), Bangladesh (3.8%), and Italy (3.1%).

**For January–June 2025**, the market volume of light industry in Kazakhstan amounted to **USD 1,795.9 million** (903.6 billion tenge), of which domestic production accounted for 5.4%, and imported products – **94.6%**.

The industry is characterized by high territorial concentration in four regions: Turkestan Region, Shymkent city, Almaty Region, and Akmola Region. The share of light industry in Turkestan Region amounted to 17.5% of the total national production volume, in Shymkent city – 13.9%, in Almaty Region – 10.1%, and in Akmola Region – 8.6%.

# ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

## январь-июль 2025 г.

**115,0**  
МЛРД ТГ



**101,9%**  
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

**\$99,4**  
МЛН



**ЭКСПОРТ**

Импорт 94,6%  
ОТП 5,4%

**\$1 796**  
МЛН



**РЫНОК**

**\$1 670,5**  
МЛН



**ИМПОРТ**

Данные по рынку, экспорту и импорту за январь-июнь 2025 г.



**ПРОИЗВОДСТВО В РЕГИОНАХ**