

Mechanical Engineering for January–July 2025

For January–July 2025, compared to the same period of the previous year, the **volume of production** in the mechanical engineering sector in value terms increased by 22.3% and amounted to **2,854.2 billion tenge**. The Industrial Production Index (IPI) compared to the same period of the previous year was **114%**.

In terms of industry sectors, the following IPI indicators were achieved:
IPI for the production of computers, electronic and optical equipment – 157.7%;
IPI for the production of electrical equipment – 118.4%;
IPI for the production of motor vehicles, trailers and semi-trailers – 118.6%;
IPI for repair and installation of machinery and equipment – 110.3%;
IPI for the production of other transport equipment – 106%;
IPI for the production of machinery and equipment not included in other categories – 105.4%.

Exports of mechanical engineering products for January–June 2025 compared to the same period in 2024 decreased by 28% in monetary terms and amounted to **USD 1,463.2 million**.

The main export countries for this period were: Russia (53.2%), Uzbekistan (8.5%), Kyrgyzstan (6.1%), Turkmenistan (4.8%).

Imports of mechanical engineering products for January–June 2025 compared to January–June 2024 increased by 4.6% in monetary terms and amounted to **USD 12,231 million**. In the import structure, the main share was occupied by: car bodies for passenger vehicles (4.9%), passenger cars with engine capacity from 1501 to 3000 cm³ (4.6%), smartphones (3.0%), passenger cars with engine capacity from 1001 to 1500 cm³ (2.8%), internal combustion engines for motor vehicles with cylinder capacity over 1000 cm³ (2.5%).

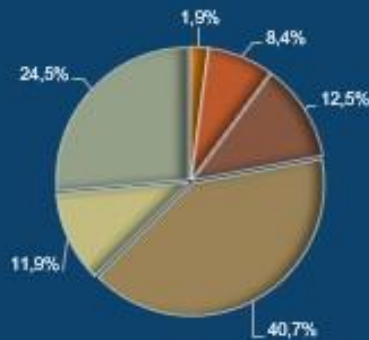
The main supplier countries of mechanical engineering products to Kazakhstan were: China (41.7%), Russia (12.3%), Republic of Korea (7.4%).

The industry is characterized by **high territorial concentration** in the northern regions (Kostanay Region, Pavlodar and North Kazakhstan Regions) and central regions (Astana, Karaganda and Akmola Regions) of the country, as well as in Almaty city.

МАШИНОСТРОЕНИЕ январь-июль 2025 г.

2 854
млрд тг.

114%
ИФО



- Производство компьютеров, электронного и оптического оборудования
- Производство электрического оборудования
- Производство машин и оборудования, не включенных в другие группировки
- Производство автомобилей, прицепов и полуприцепов
- Производство прочих транспортных средств
- Ремонт и установка машин и оборудования

\$ 1 463
МЛН



ЭКСПОРТ

Импорт 78,9 %
ОТП 21,1 %

\$ 15 623
МЛН

РЫНОК

\$ 12 321
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июнь 2025 г.

ОБЪЕМ ПРОИЗВОДСТВА В РАЗРЕЗЕ РЕГИОНОВ ЗА ЯНВАРЬ-ИЮЛЬ 2025 Г., МЛРД ТЕНГЕ

