

Furniture Industry for January–July 2025

The volume of furniture production for the period January–July 2025 amounted to 75.4 billion tenge, which is **41.5%** higher than the figure for the same period in 2024. The Industrial Production Index (IPI) of the industry for the reporting period was **101.6%**.

The growth of the IPI was driven by an increase in the production volumes of the following goods: office wooden furniture by 52.5%; wooden dining room and living room furniture by 45.7%; special seating furniture mainly with metal frames by 9.1%. A decline was observed in the production of such goods as: other wooden bedroom furniture (excluding beds and wardrobes) by 48.8%; kitchen furniture by 13.7%.

The domestic **consumption market** of furniture products for January–June 2025 amounted to **USD 316 million**. The domestic market remains import-dependent. The share of domestic production for January–June 2025 was **36.5%**.

The volume of furniture industry exports in January–June 2025 amounted to USD 12.2 million, which is 1.9 times higher than the same period in 2024.

In the commodity structure of furniture exports for January–June 2025, the main volume accounted for the following goods: other metal furniture (*USD 3,613.2 thousand*), other seating furniture (*USD 1,852.2 thousand*), seating furniture (other than that classified under heading 9402), convertible or non-convertible into beds, and their parts: other parts (*USD 1,433.0 thousand*), plastic furniture (*USD 1,312.4 thousand*), upholstered seating furniture with metal frame, other (*USD 684.0 thousand*), etc.

The export volume of furniture products was directed to Russia (*52.3% or USD 6,353.9 thousand*), Uzbekistan (*21.7% or USD 2,643.4 thousand*), Kyrgyzstan (*11.1% or USD 1,352.7 thousand*), and others.

The volume of furniture imports in January–June 2025 amounted to USD 200.5 million, which is 5.4% lower than the same period in 2024.

In the commodity structure, the largest volumes of imported furniture products were: other metal furniture (*USD 37,024.8 thousand*), other wooden furniture (*USD 27,528.0 thousand*), other furniture and its parts: other (*USD 18,205.8 thousand*), other upholstered seating furniture with wooden frames (*USD 14,028.5 thousand*), seating furniture (other than that classified under heading 9402), convertible or non-convertible into beds, and their parts: other parts (*USD 13,610.7 thousand*).

The main volume of imported furniture products came from China (*USD 66.1 million or 33.0%*), Russia (*USD 59.2 million or 29.5%*), Belarus (*USD 13.7 million or 6.8%*), Italy (*USD 12.3 million or 6.1%*), and Turkey (*USD 10.7 million or 5.3%*).

In territorial terms, furniture companies are located in all regions of the country. However, it is important to note that 20.6% of the national volume of furniture products is produced in Almaty city (15.6 billion tenge).

