

Chemical Industry in January–July 2025

According to the preliminary data of the Bureau of National Statistics of ASPR of Kazakhstan, in **January–July 2025 the output of the chemical industry** in value terms amounted to KZT 907.8 billion, which is **47.4%** higher compared to the same period of 2024.

In the structure of chemical production, the main share is accounted for by other inorganic substances (42.1%), fertilizers and nitrogen compounds (15.9%), plastics in primary forms (12.6%), dyes and pigments (9.8%), other chemical products (5.1%), industrial gases (3.9%), paints and varnishes (3.2%), pesticides and other agrochemicals (2.8%), other basic organic chemicals (2.8%), as well as soaps, detergents, cleaning and polishing products (1.1%).

The industrial production index (IPI) stood at **106.0%**, with growth mainly driven by increased demand from *metallurgy, beverages production, construction, and plastics manufacturing*. In physical terms, **the largest increases in output** were observed for sodium tripolyphosphate (+2.4 times), phosphate fertilizers (+32.7%), ethyl alcohol (+24.9%), additives for cements, mortars or concrete (+15.7%), styrene polymers (+13.1%), detergents (+11.8%), hypochlorites (+6.8%), caustic soda (+6.0%), ammonia (+4.5%), sulfuric acid (+4.0%), putty for painting (+2.8%), and polyurethanes in primary forms (+2.3%).

In January–June 2025, exports of chemical products in value terms amounted to **USD 1,299.6 million**, which is 31.1% higher than in the same period of 2024, with the main export destinations being **Russia** (26.5%), **China** (26.0%), and **Hong Kong** (5.3%).

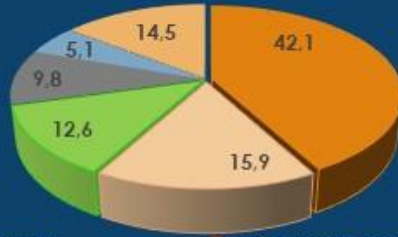
Imports of chemical industry products over the same period totaled **USD 2,540.3 million**, up 15.9% year-on-year, with the main suppliers being **Russia** (38.6%), **China** (19.8%), and **Germany** (4.8%).

The total market volume of chemical products in January–June 2025 reached **USD 2,793.5 million** (KZT 1,429.2 billion), an increase of 23.3% compared to the same period of 2024, supported by significant growth in domestic production (+45.8%) and moderate import expansion (+15.9%). At the same time, the market was affected by a sharp depreciation of the national currency (-13.9%) and a surge in exports (+31.1%). **The share of domestic products** in the market increased by 5.8 percentage points to **9.1%**, while imports accounted for 90.9%.

The largest volumes of chemical production in **January–July 2025** were recorded in East Kazakhstan region (24.5%), Zhambyl region (24.0%), Atyrau region (12.0%), Aktobe region (10.5%), Karaganda region (6.0%), Akmola region (4.2%), Pavlodar region (3.9%), and Mangystau region (3.7%).

ХИМИЧЕСКАЯ ПРОМЫШЛЕННОСТЬ ЯНВАРЬ-ИЮЛЬ 2025

907,8
МЛРД ТГ



106,0%
ИФО

■ прочая неорганика
■ удобрения и азотосодер. вещества
■ пластмассы в первичных формах
■ красители и пигменты
■ прочие химпродукты
■ прочее

\$1 299,6
МЛН



ЭКСПОРТ

Импорт 90,9%

отп 9,1%

\$2 793,5
МЛН



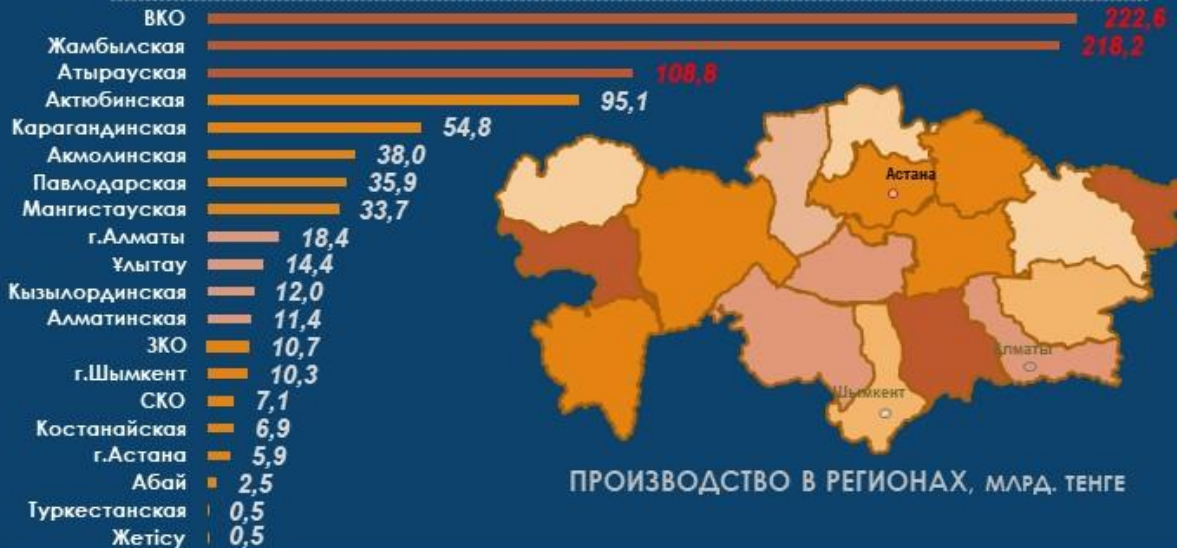
РЫНОК

\$2 540,3
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июнь 2025 г.



ПРОИЗВОДСТВО В РЕГИОНАХ, МЛРД. ТЕНГЕ