

Light Industry for January–August 2025

The volume of light industry production for **January–August 2025** amounted to **131.2 billion tenge**, showing a **nominal increase of 4.4%** compared to the same period in 2024. Growth was recorded in the textile manufacturing sector (+7.1%) and the production of leather and related goods (+8.2%).

The **physical volume index (PVI)** for light industry in January–August 2025 compared to the same period of 2024 stood at **105.0%**. Growth in the PVI was observed in textile manufacturing (**108.5%**) and clothing production (**101.6%**), while a decline was registered in leather and related products (**97.2%**).

In **textile manufacturing (+8.5%)**, the largest increases were recorded for: felt and non-woven felt, including coated, impregnated, or laminated materials +37.5%; cotton, carded or combed +34.5%; nonwoven fabrics and articles made of nonwoven materials (excluding clothing) +24.5%, among others.

In **clothing manufacturing (+1.6%)**, production increased for: knitted or crocheted socks +28.5%; hats and headgear +20.6%; other outerwear (excluding knitted), women's or girls' +13.9% et al.

In **leather and related products (–2.8%)**, a decline was observed in: footwear with leather uppers (excluding sports, protective, and special-purpose footwear) — –18.6%; footwear (excluding sports, protective, and orthopedic types) –12.2%.

The **export volume** of light industry products for **January–July 2025** totalled **USD 118.4 million**, a **6.4% decrease** compared to the same period in 2024. Export reductions were recorded in clothing (–14.6%) and textile products (–16.2%), while leather and related goods showed a 30.6% increase.

The main export destinations for Kazakhstan's light industry during the reporting period were Russia (55.1%), Belarus (14.3%), and Kyrgyzstan (3.9%).

The **import volume** of light industry products for January–July 2025 amounted to **USD 1,962.7 million**, which is **11.7% lower** than during the same period of 2024. Imports decreased for clothing (–23.6%) and leather and related products (–21.7%), while imports of textile products rose by 21.1%.

The leading supplier countries were China (39.8%), Russia (28.6%), Turkey (9.7%), Bangladesh (3.8%), and Italy (3.1%).

For **January–July 2025**, the **total market volume** of Kazakhstan's light industry reached **USD 2,068.0 million** (1,063.2 billion tenge), with **domestic production accounting for 5.1%** and **imports making up 94.9%**.

The industry is characterized by **high territorial concentration in four regions**: Turkistan Region, Shymkent city, Almaty Region, and Akmola Region. The share of light industry in total national production was 15.5% in Turkistan Region, 14.1% in Shymkent, and 8.6% in Almaty Region.

ЛЕГКАЯ ПРОМЫШЛЕННОСТЬ

январь-август 2025 г.

131,2
МЛРД ТГ



105,0%
ИФО

■ Текстиль ■ Одежда ■ Кожа и обувь

\$118,4
МЛН



ЭКСПОРТ

Импорт 94,9%
ОТП 5,1%



РЫНОК

\$1 962,7
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июль 2025 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

МЛН ТГ