

Furniture Industry for January–August 2025

The **volume of furniture production** for the period **January–August 2025** amounted to **90.7 billion tenge**, which is **44.1% higher** than the same period in 2024. The **physical volume index (PVI)** of the industry for the reporting period was **101.8%**.

The growth in the PVI was driven by an increase in the production of the following items: wooden office furniture *31.3%*; wooden dining room and living room furniture *3.4%*.

A decline was recorded in the production of: kitchen furniture *11.8%*, Other wooden bedroom furniture (excluding beds and wardrobes) *9.6%*; Special seating furniture mainly with a metal frame *4.8%*

The **domestic furniture market** for January–July 2025 totalled **USD 325.1 million**. The domestic market remains import-dependent, with local production accounting for **24.8%** during the same period.

The export volume of furniture products in January–July 2025 reached USD 66.2 million, which is 8.9 times higher than in the same period of 2024.

In the export structure, the main products were other metal furniture (*USD 56,404.6 thousand*), other seating furniture (*USD 2,250.2 thousand*), seating furniture (other than that of heading 9402), convertible or non-convertible into beds, and parts thereof (*USD 1,498.0 thousand*), plastic furniture (*USD 1,572.6 thousand*), upholstered seating furniture with metal frames, other (*USD 686.7 thousand*) *et al.*

The main export destinations were Belarus (*79.4% or USD 52,566.2 thousand*), (*11.1% or USD 7,316.2 thousand*), Uzbekistan (*4.2% or USD 2,767.1 thousand*), Kyrgyzstan (*2.3% or USD 1,542.5 thousand*) *et al.*

The **import volume** of furniture products in January–July 2025 amounted to **USD 244.6 million**, which is **0.2% lower** than in the same period of 2024.

In the import structure, the largest product categories were other furniture and parts thereof, not elsewhere specified (*USD 23,336.6 thousand*), other metal furniture (*USD 46,501.0 thousand*), seating furniture (other than that of heading 9402), convertible or non-convertible into beds, and parts thereof (*USD 17,766.7 thousand*), other furniture and parts thereof: wooden parts (*USD 8,853.1 thousand*).

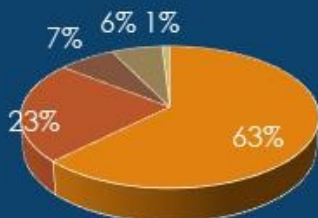
The main supplier countries of imported furniture to Kazakhstan were China (*USD 83.8 million or 34.3%*), Russia (*USD 70.2 million or 28.7%*), Belarus (*USD 16.5 million or 6.7%*), Italy (*USD 14.3 million or 5.8%*), Turkey (*USD 12.6 million or 5.1%*).

Furniture manufacturers are **located across all regions of the country**, but it is notable that 20.6% of Kazakhstan's total furniture production is concentrated in Almaty, amounting to (*15.6 billion tenge*).

МЕБЕЛЬНАЯ ПРОМЫШЛЕННОСТЬ

январь-август 2025 г.

90,7
МЛРД ТГ



- Мебель для сидения специальная в основном с металлическим каркасом
- Мебель офисная деревянная
- Мебель кухонная
- Мебель деревянная для столовой и гостиной
- Мебель деревянная для спальни прочая (кроме кроватей и шкафов)

101,8%
ИФО

\$66,2
МЛН



ЭКСПОРТ

Импорт 75,2%
ОТП 24,8%



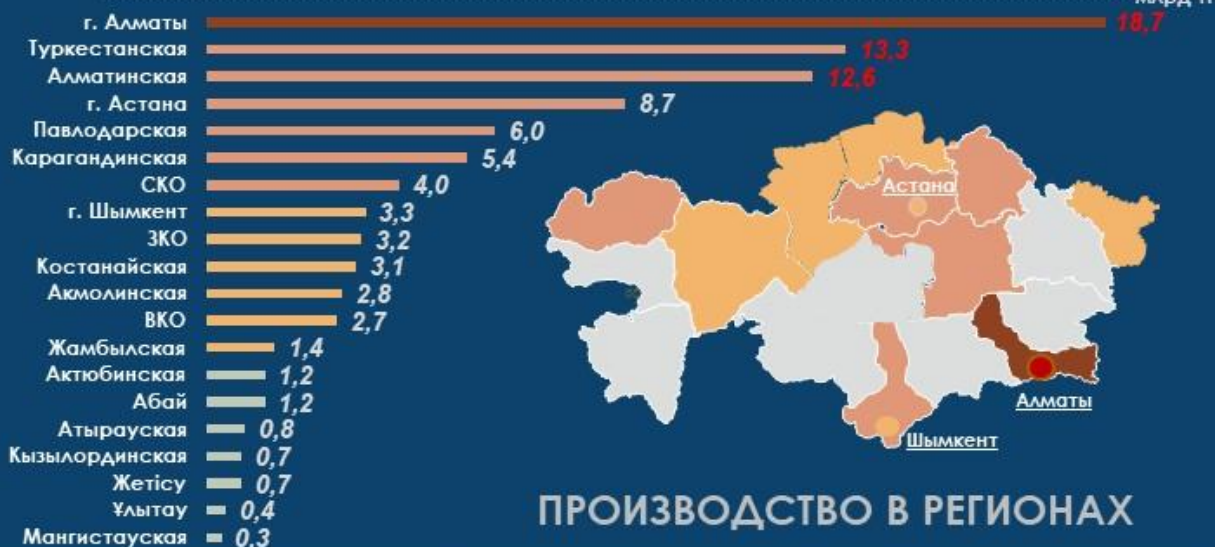
РЫНОК

\$244,6
МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июль 2025 г.



ПРОИЗВОДСТВО В РЕГИОНАХ

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