

Production of Construction Materials for January–August 2025

The volume of construction materials produced in the Republic of Kazakhstan in January–August 2025 amounted to **1,040.1 billion tenge**, which in nominal terms is **31.2% higher** than in the same period of 2024 (792.7 billion tenge).

The physical volume index of production for January–August 2025 reached 105.3%. Growth in physical (natural) terms was recorded for the following products:

- Portland cement (excluding white cement) (+16.6%);
- Silicate and slag bricks (+15.9%);
- Tiles, slabs, and similar products made of cement, concrete, or artificial stone (+14.1%);
- Concrete products for construction purposes (+13.6%);
- Cement clinkers (+11.4%) et al.

The export of construction materials for January–July 2025 increased by **10.6%** compared to the same period of 2024, reaching **USD 172.0 million**. In physical terms, export volumes rose by **9.9%**, totalling **925.9 thousand** tons, compared to 842.4 thousand tons in the same period last year. The main export destinations were Russia (59.5%), Kyrgyzstan (21.1%), and Uzbekistan (8.7%).

The import of construction materials into the domestic market for January–July 2025 amounted to **USD 669.4 million**, showing a **0.4%** increase compared to the same period of 2024. In physical terms, the import volume reached **2,208.8 thousand** tons, which is **21.6%** higher than in the same period of 2024. The main supplier countries were Russia (42.1%), China (30.3%), and Uzbekistan (8.9%).

For January–July 2025, the construction materials market volume in Kazakhstan totaled **USD 2,173.9 million**, with **domestic production accounting for 69.2%** and **imports for 30.8%**.

The largest production volumes in monetary terms for January–July 2025 were recorded in Astana (14% of total production), Almaty Region (9.8%), and Shymkent (9.5%).

ПРОИЗВОДСТВО СТРОИТЕЛЬНЫХ МАТЕРИАЛОВ

январь-август 2025 г.



\$172,0 МЛН



ЭКСПОРТ

Импорт 30,8%
ОТП 69,2%

\$2 173,9 МЛН

МЛН

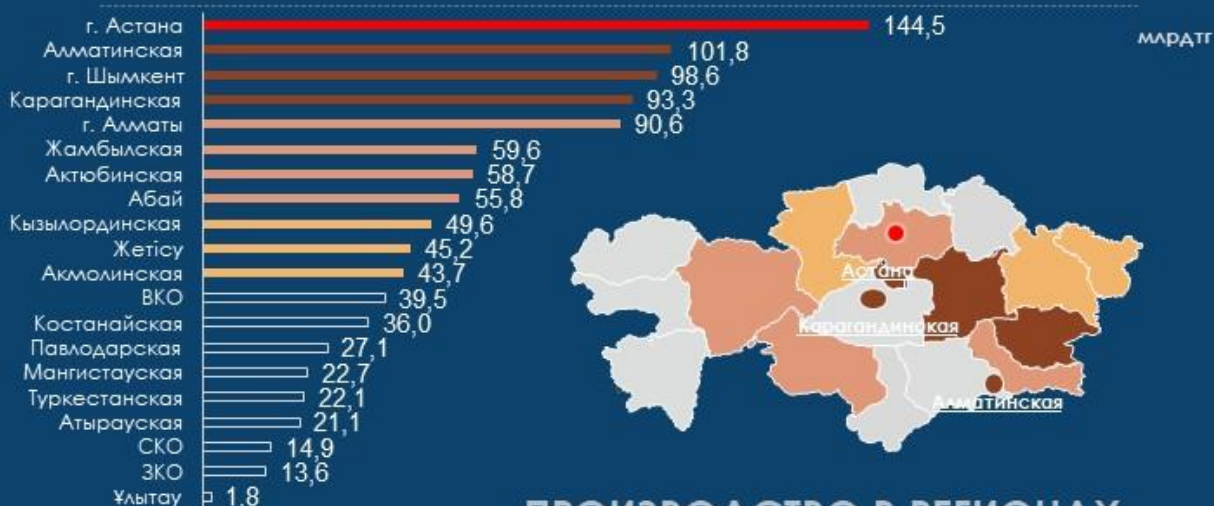
РЫНОК

\$669,4 МЛН



ИМПОРТ

Данные по рынку, экспорту и импорту за январь-июль 2025 г.



ПРОИЗВОДСТВО В РЕГИОНАХ